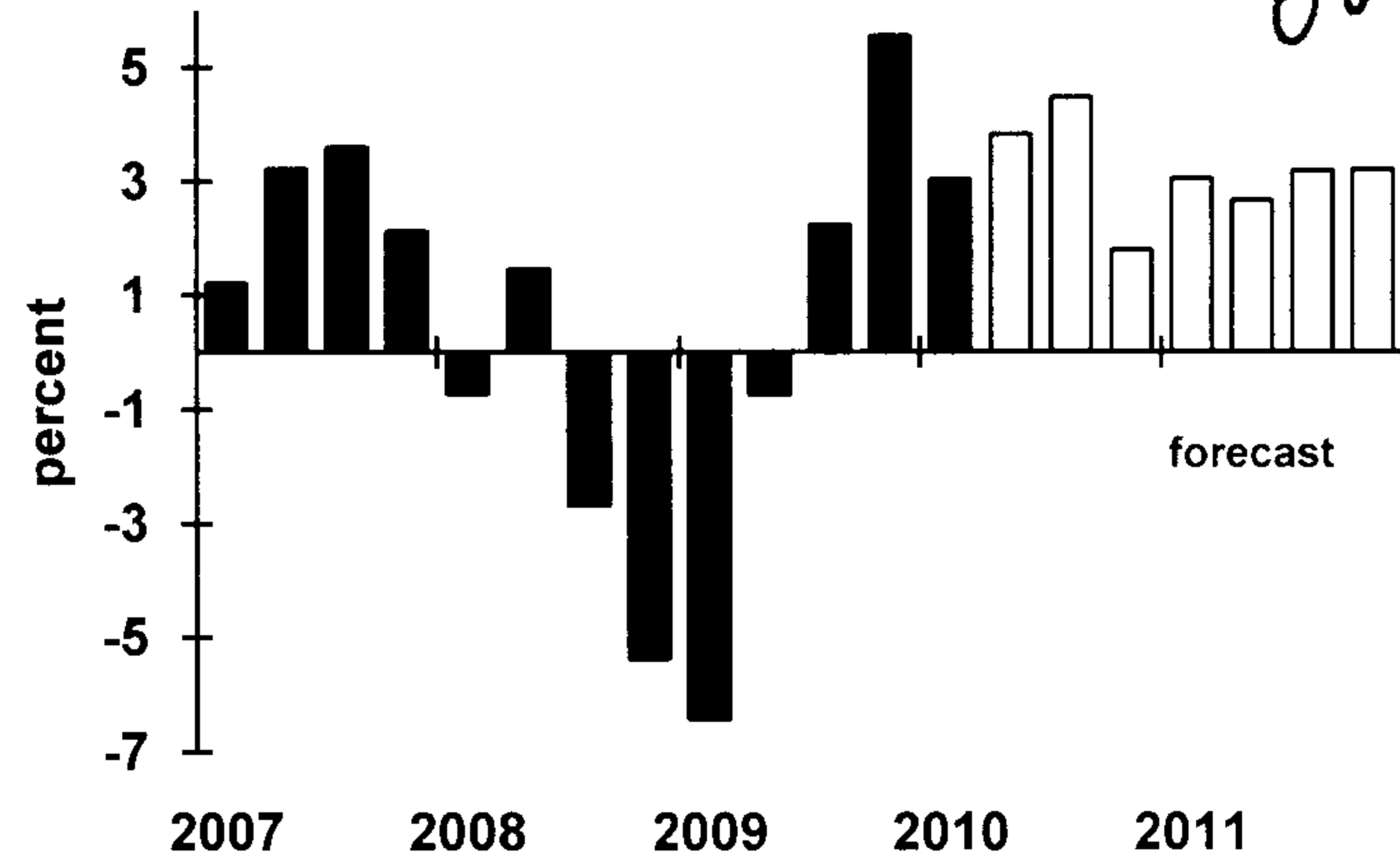
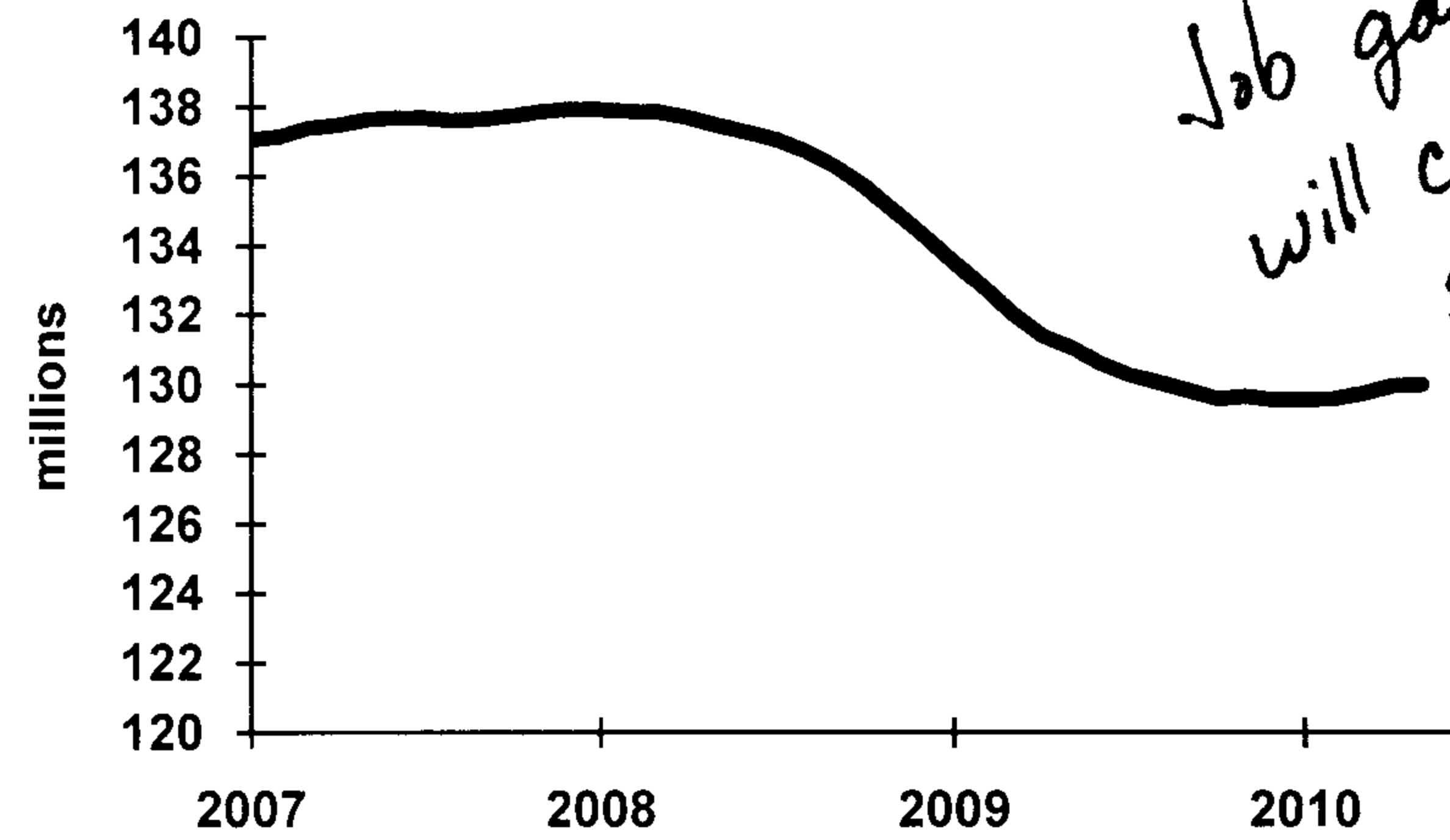


GDP Forecast



Outlook still looks moderate

Employment
excluding Census workers



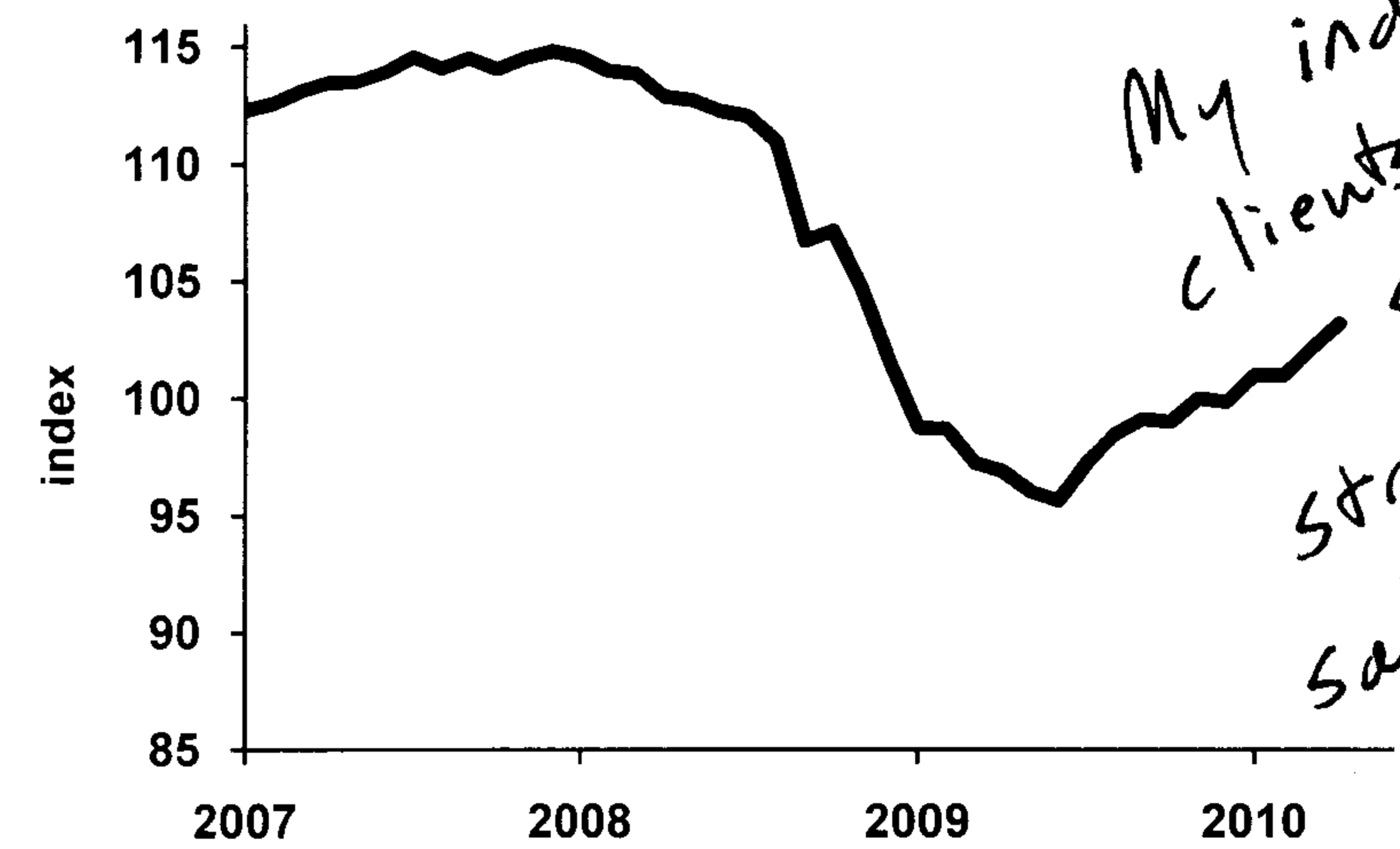
Job gains will come slowly.

Retail Sales



Discretionary spending looking better.

Manufacturing Production



My industrial clients are seeing strong sales gains

