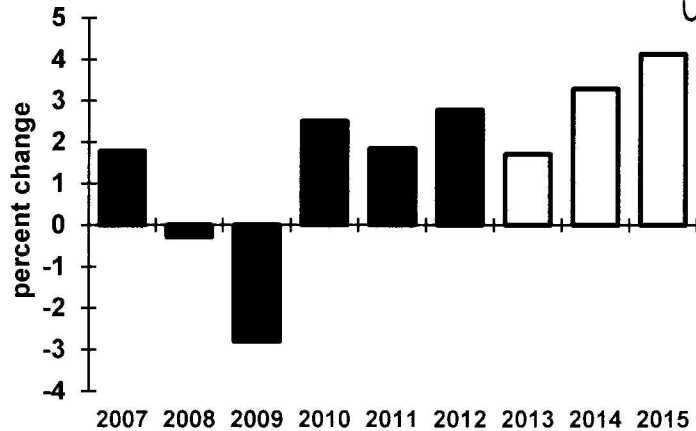
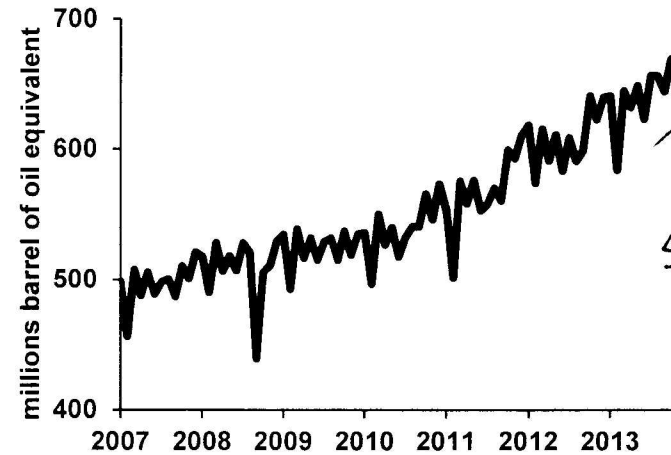


Real GDP Growth



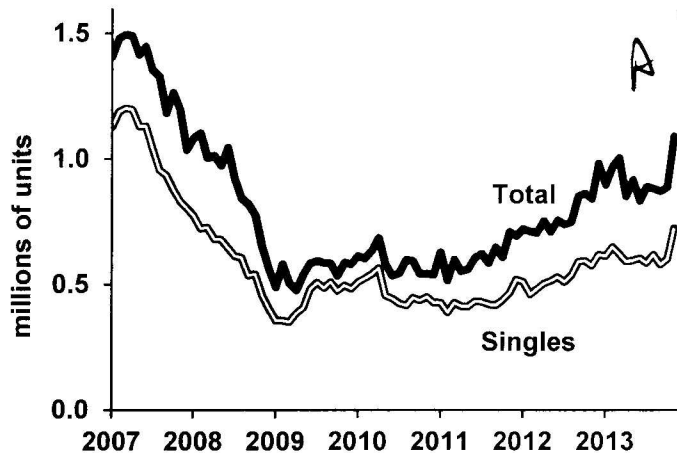
Oil & gas helps this forecast.

U.S. Oil & Natural Gas Production



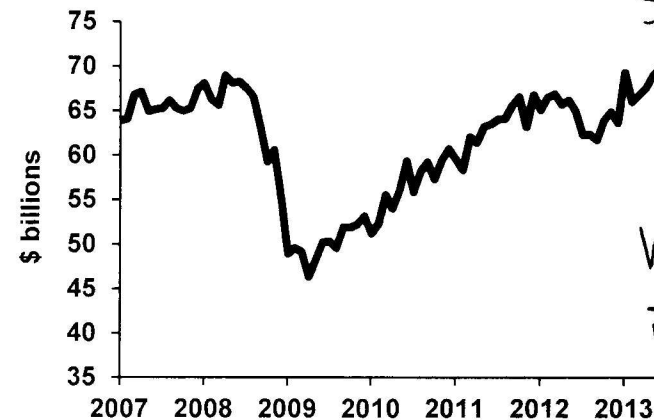
This is our strong sector.

Housing Starts



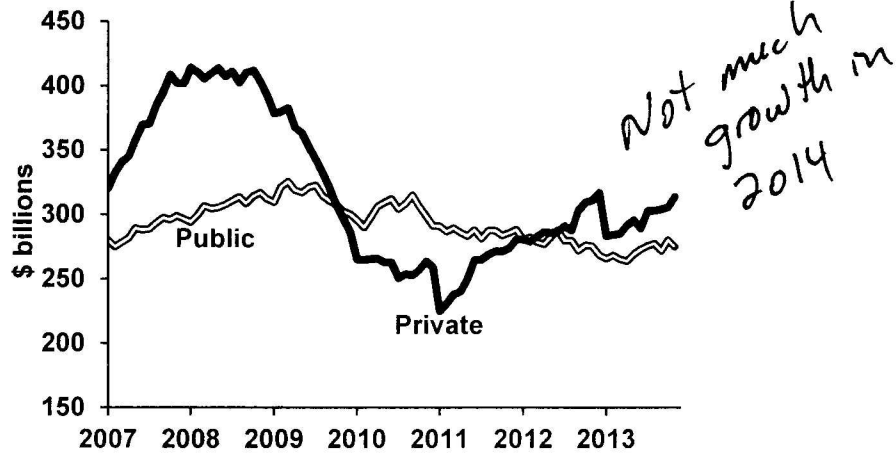
A blip last month, to be reversed in January's cold data.

Capital Goods Orders
non-defense excluding aircraft

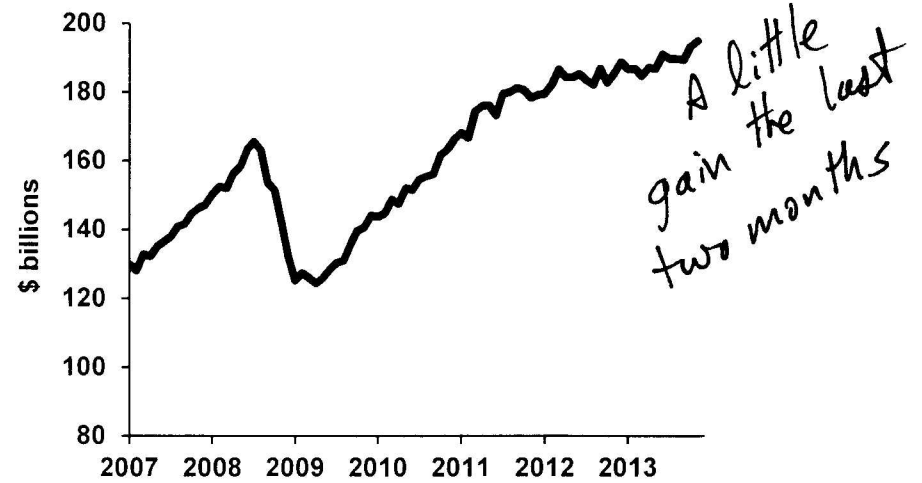


Strengthening. Have you considered how you could increase output? (I can help.)

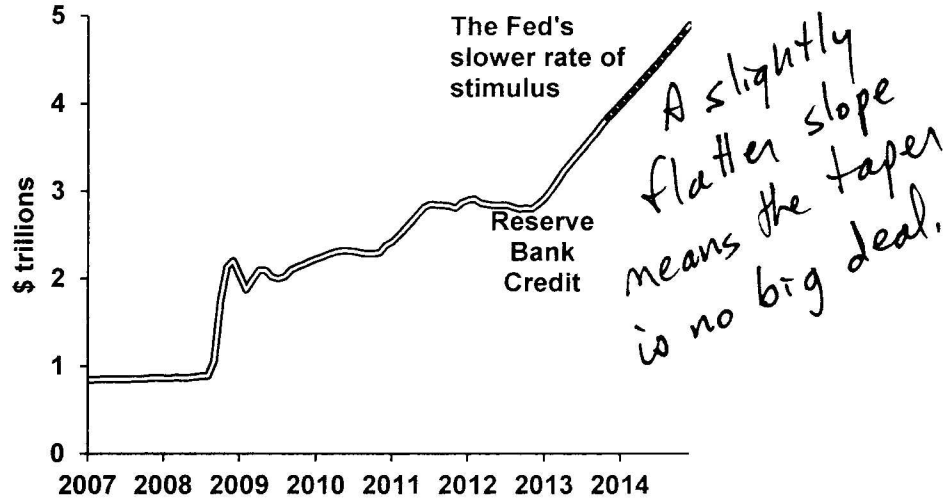
Non-residential Construction



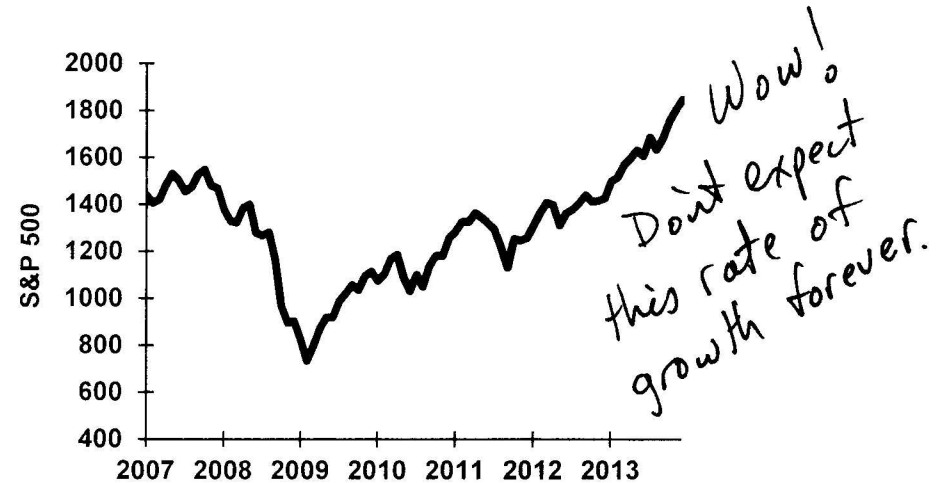
U.S. Exports



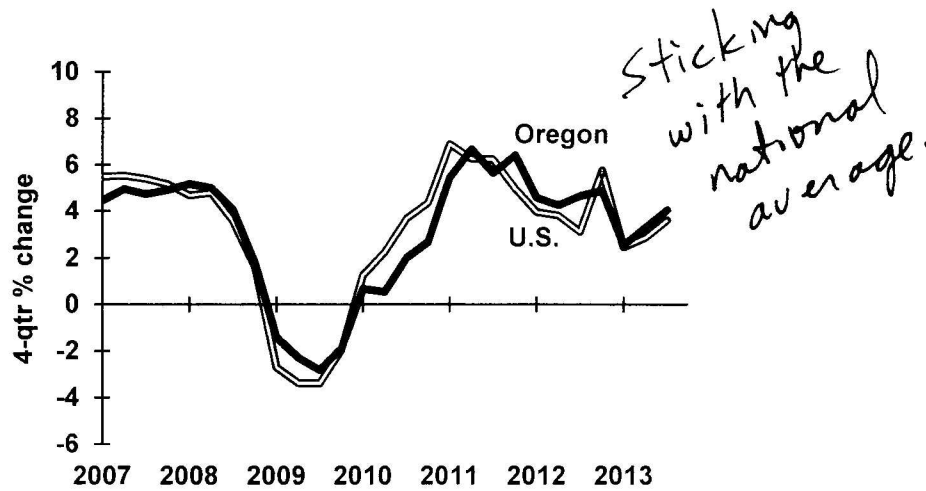
Fed "Tapers"



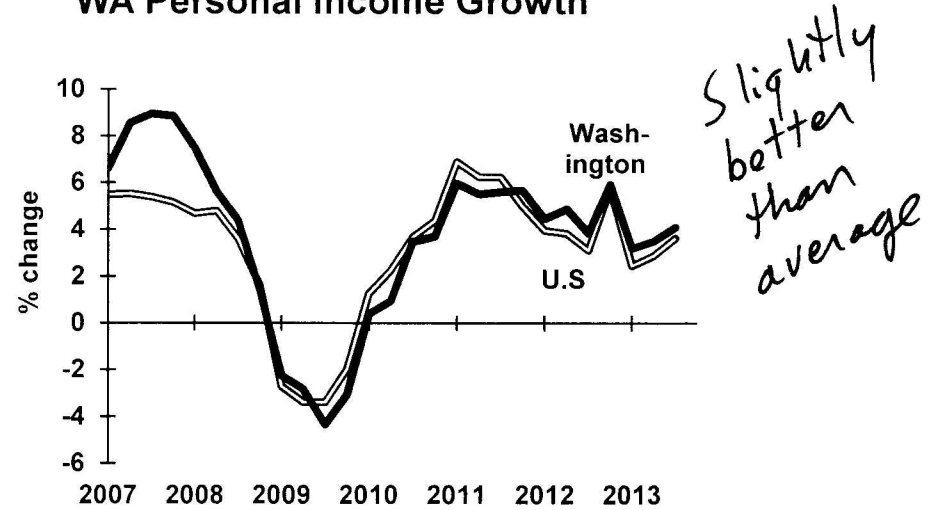
Stock Market



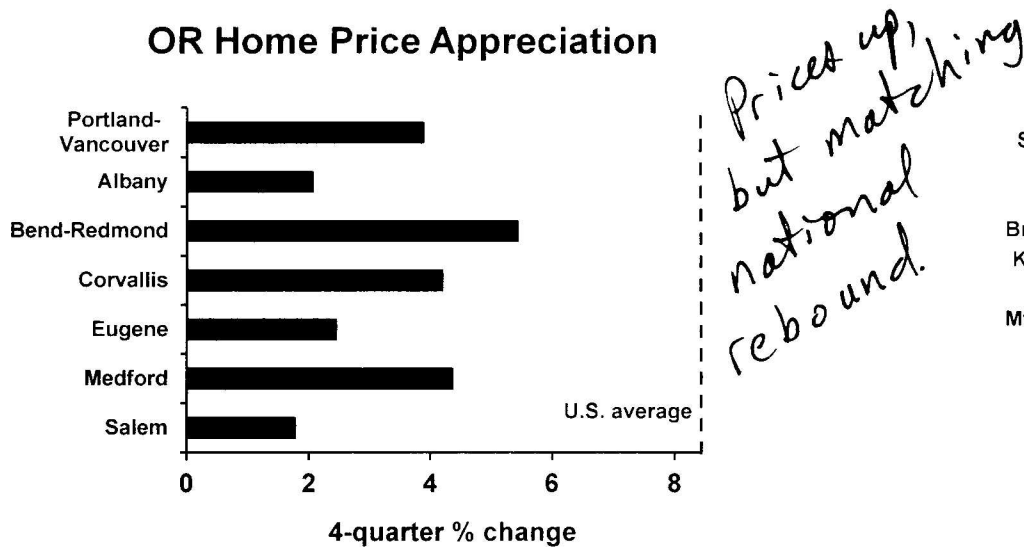
OR Personal Income Growth



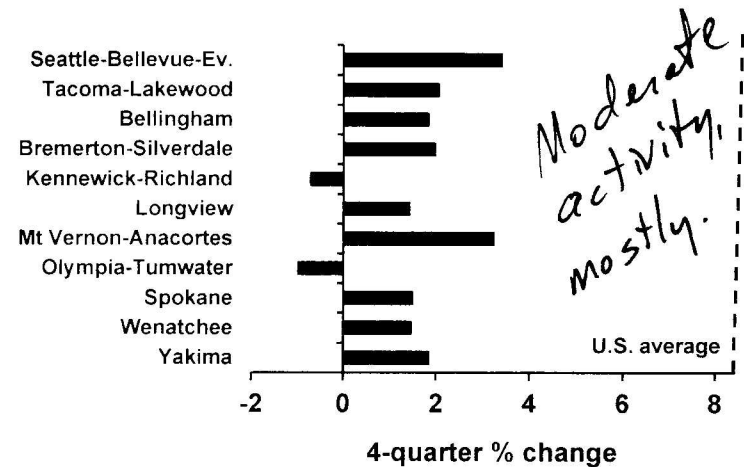
WA Personal Income Growth



OR Home Price Appreciation



WA Home Price Appreciation



Consulting

Performance Improvement Opportunity? Dr. Conerly has looked under the hood of many businesses. He can assess whether your best potential for improvement is in sales, operations or finance. See the Conerly Assessment tool on the website.

Getting great reviews!

Strategic Planning: What are we missing? We want to do more than same-old-same-old, but we need a great strategy with management buy-in. We need a facilitator who can draw out the best ideas of our team. We need Dr. Bill Conerly!

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Speeches

Speeches: Dr. Bill Conerly speaks regularly to audiences large and small, combining his sense of humor and common-sense explanations with insights into the current economic news, always connecting the dots between the economy and business decisions.

Time to book for Spring events

Workshops: Dr. Conerly can help your team explore business strategy in an uncertain economy. He combines a little teaching and a lot of group interaction to help people draw their own conclusions. The result: business plans that are resilient.

Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is *Businomics*™, which connects the dots between the economic news and business decisions. Available at www.Businomics.com or Amazon or Powell's.