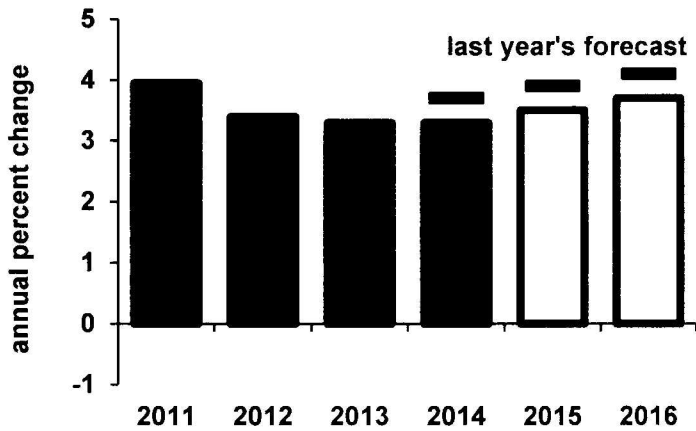


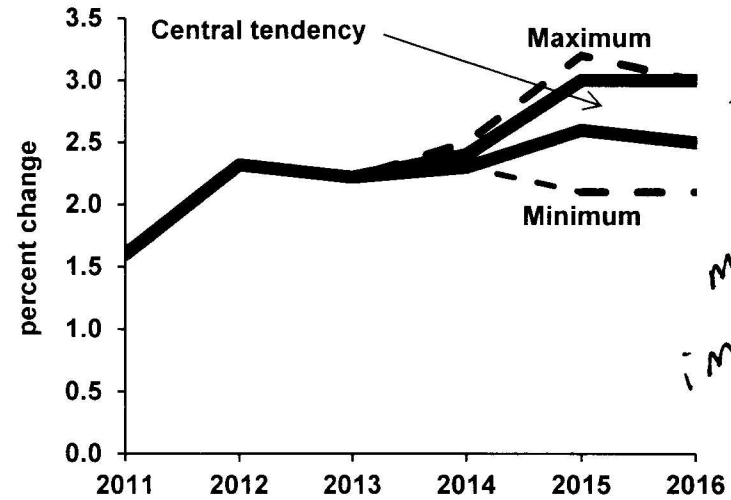
World Economic Growth

IMF forecast



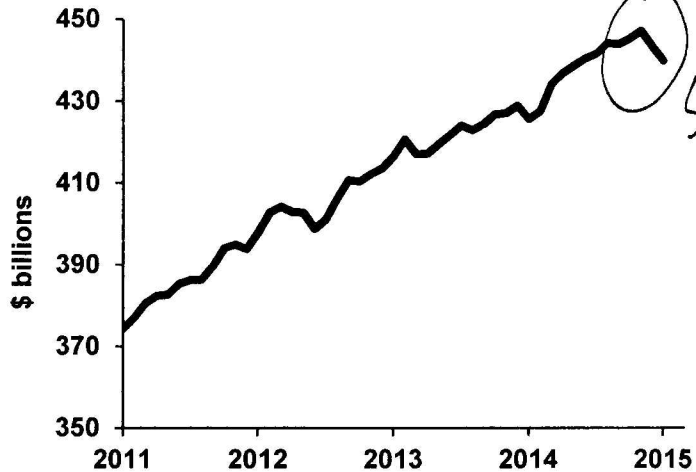
Little acceleration in the forecast.

The Fed's GDP Forecast



They expect moderate improvement.

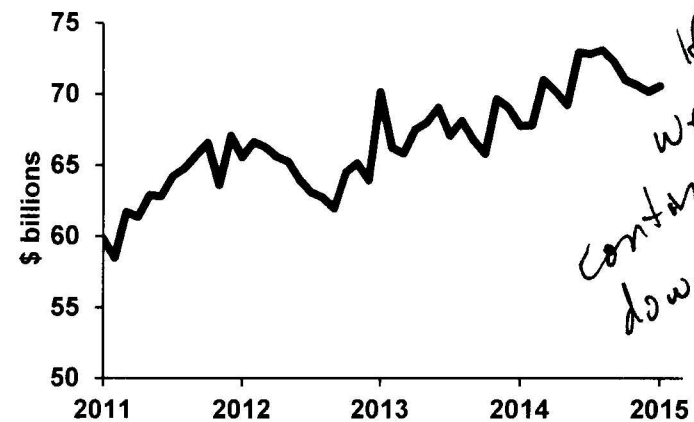
Retail Sales



Surprising downturn.

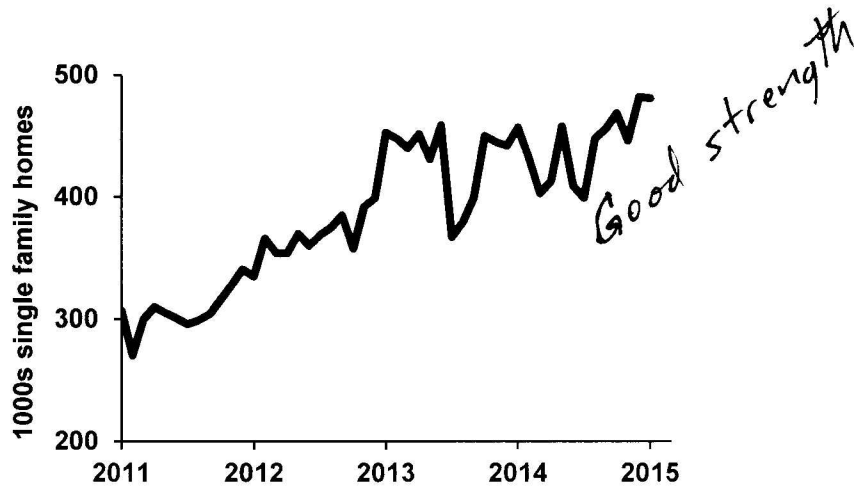
Capital Goods Orders

non-defense excluding aircraft

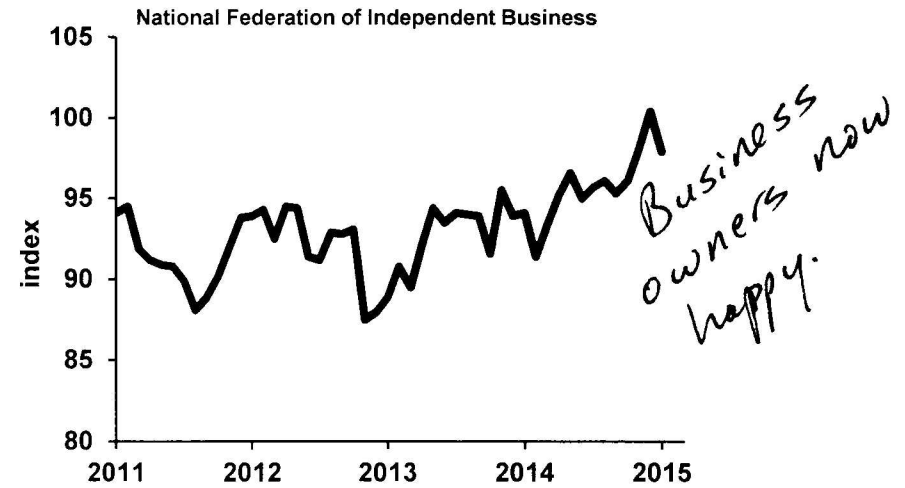


If recent weakness continues, I'll tone down my forecast.

New Home Sales



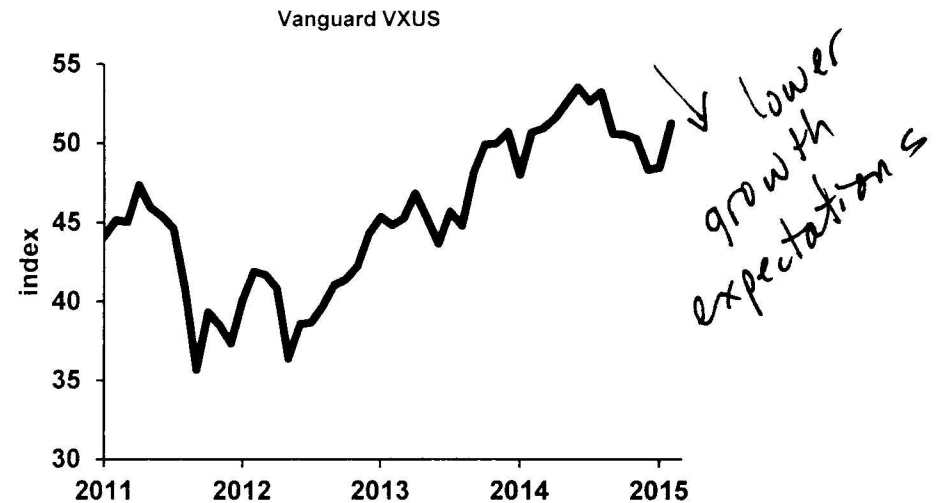
Small Business Confidence



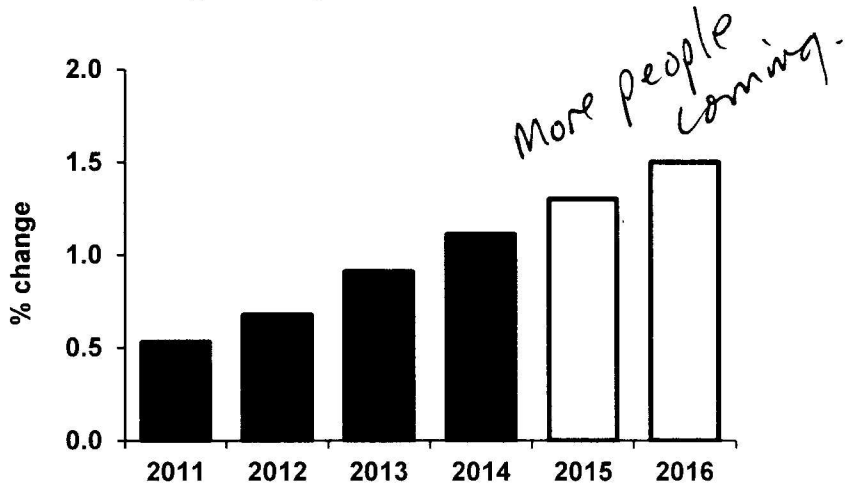
Gold Price



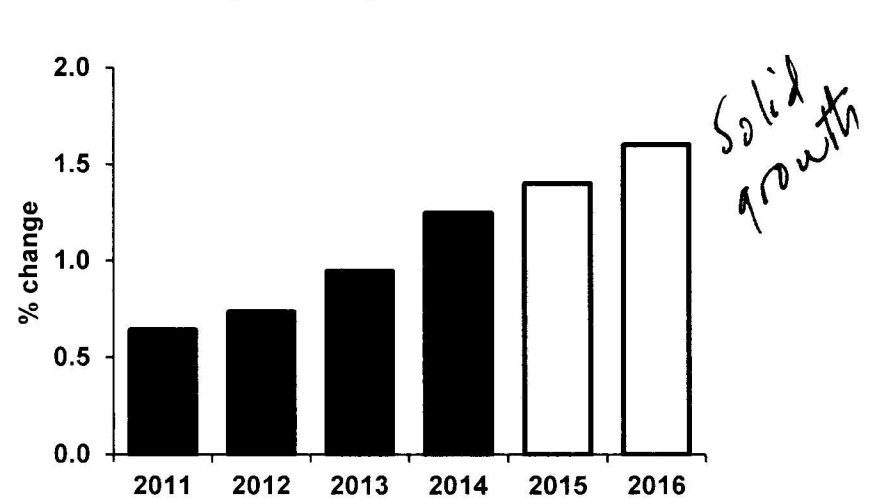
World Stocks ex U.S.



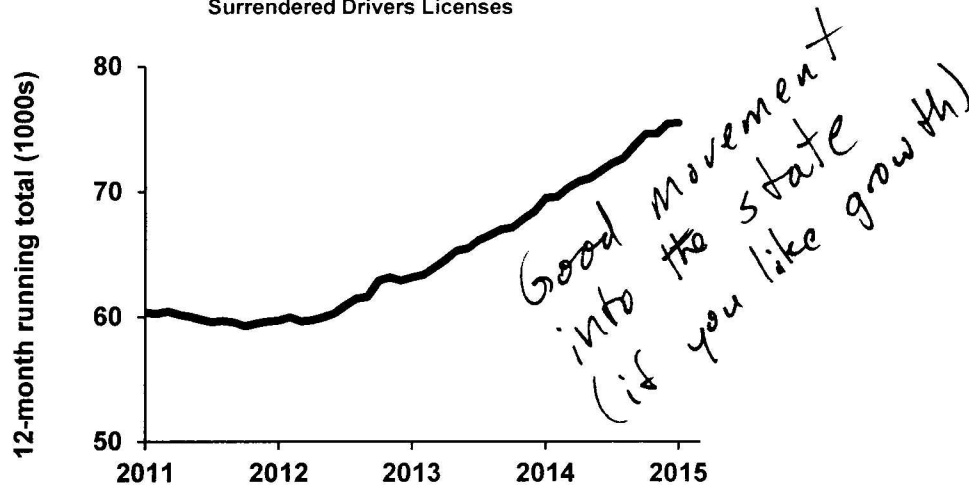
Oregon Population Growth



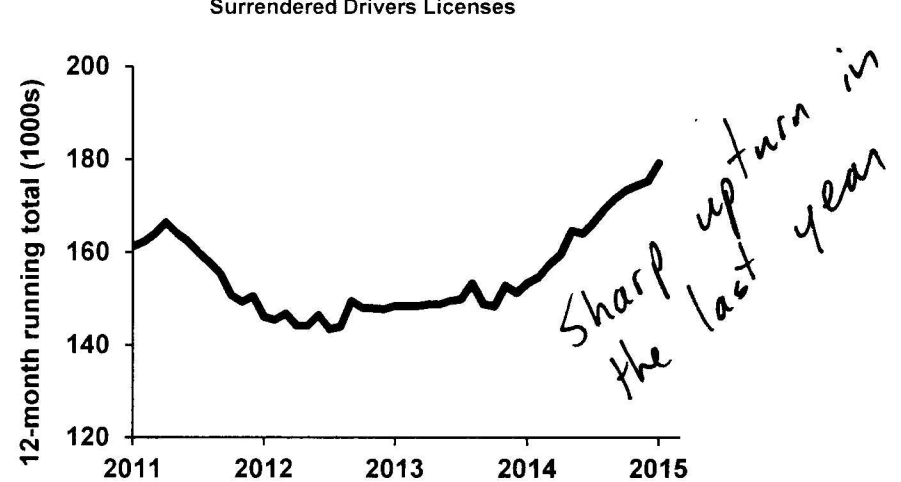
Washington Population Growth



Oregon In-Migration
Surrendered Drivers Licenses



Wash. In-migration
Surrendered Drivers Licenses



Consulting

Industry Forecast: Want another take on your industry? Dr. Conerly's ~~breadth of experience~~ ensures that he'll take a fresh look at your sector, ~~skeptical of the old myths that don't fit~~ recent data.

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Speeches

Speeches: Dr. Bill Conerly has great content *and* great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients, or ideas to your management team.

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