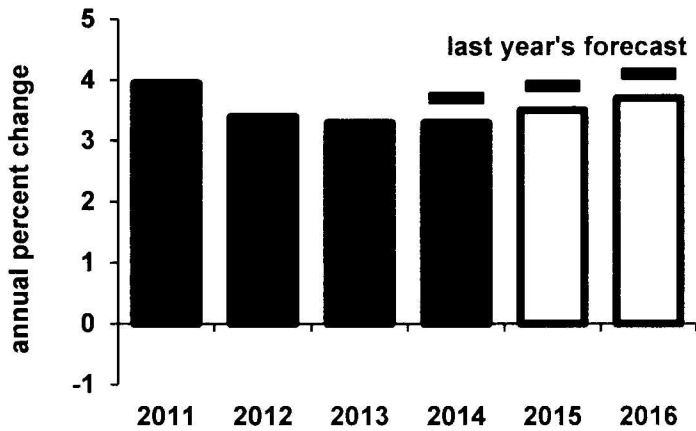


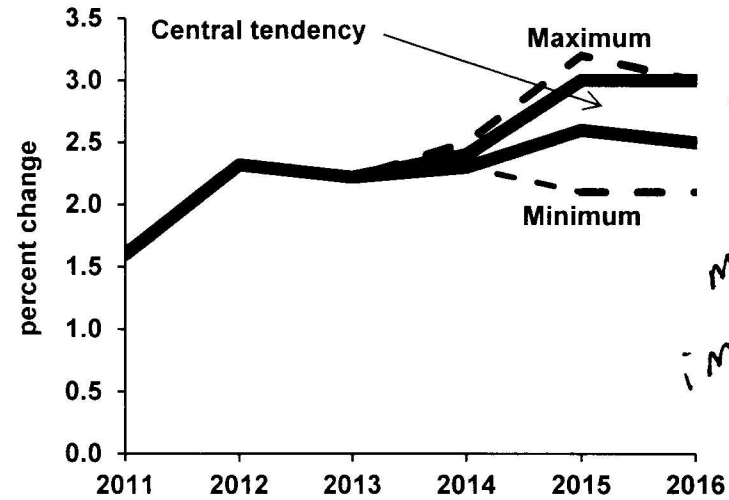
World Economic Growth

IMF forecast



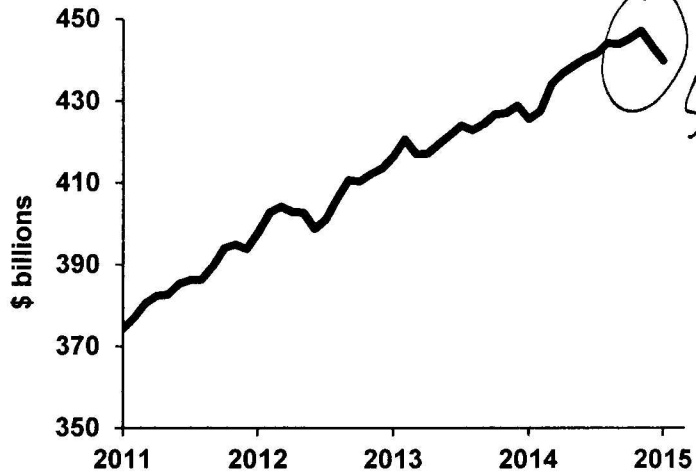
*Little acceleration in the forecast.*

The Fed's GDP Forecast



*They expect moderate improvement.*

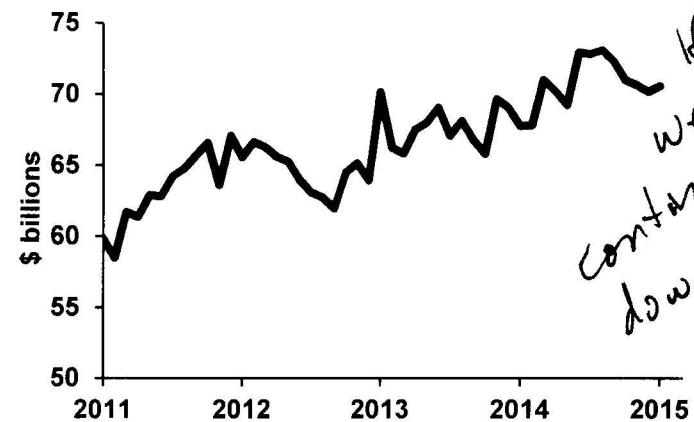
Retail Sales



*Surprising downturn.*

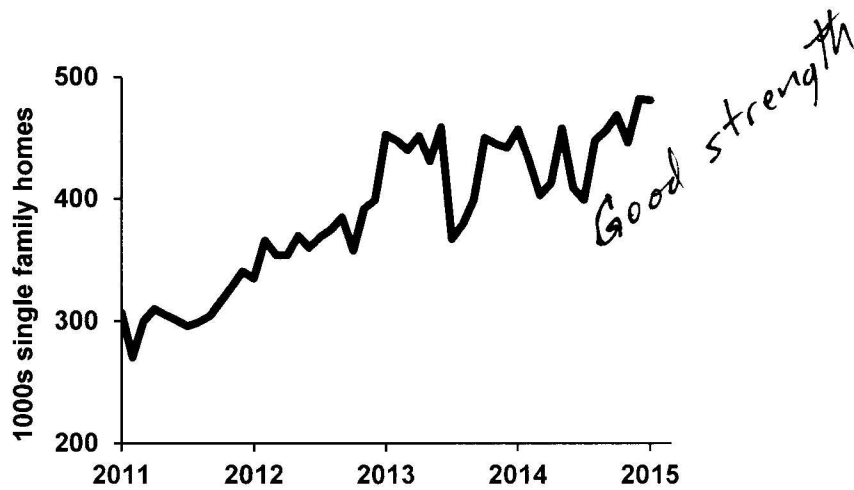
Capital Goods Orders

non-defense excluding aircraft

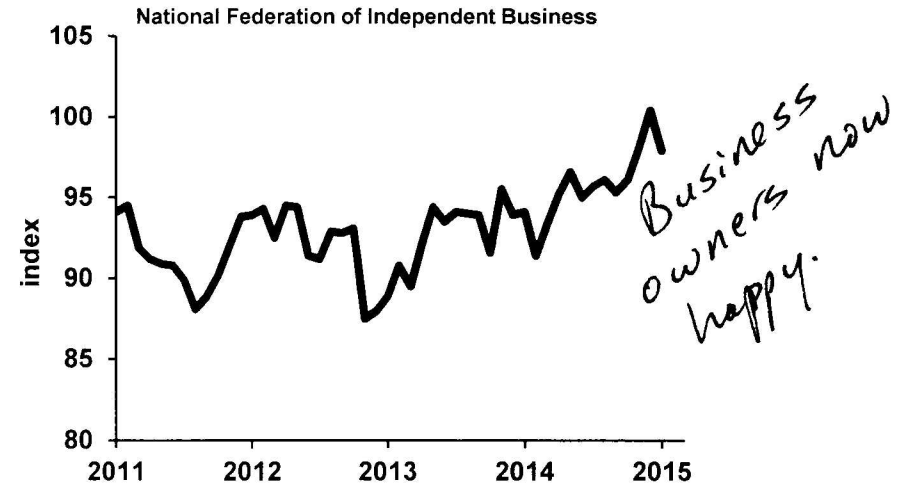


*If recent weakness continues, I'll tone down my forecast.*

New Home Sales



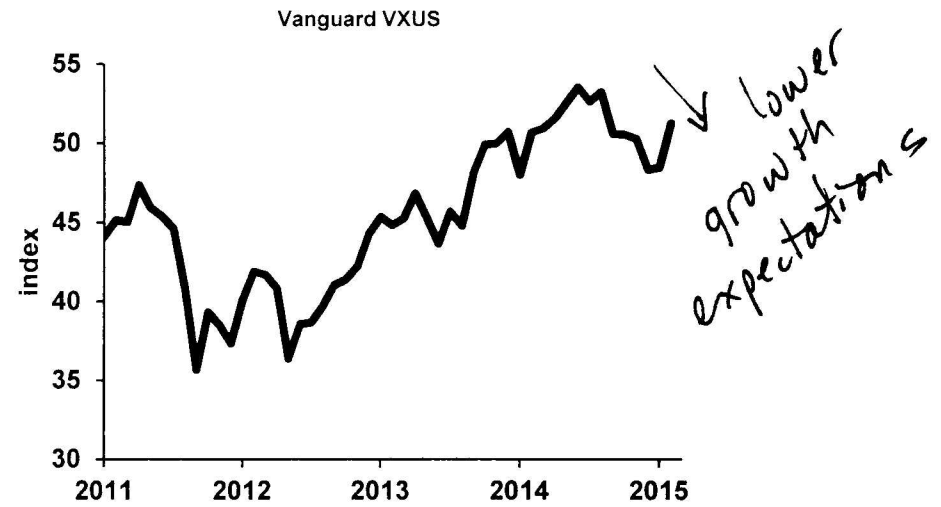
Small Business Confidence



Gold Price



World Stocks ex U.S.



**Consulting**

**Industry Forecast:** Want another take on your industry? Dr. Conerly's ~~breadth of experience~~ ensures that he'll take a fresh look at your sector, ~~skeptical of the old myths that don't fit~~ recent data.

**What Could Go Wrong?** If you don't ponder this aspect of your plans, you'll get creamed by the unforeseen. But with some foresight, you can thrive while your competitors die. Call Dr. Conerly for help.

**Free Resources**

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

**Data:** Links to many data sources are at [www.ConerlyConsulting.com/links.php](http://www.ConerlyConsulting.com/links.php)

**Speeches**

**Speeches:** Dr. Bill Conerly has great content *and* great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients, or ideas to your management team.

**America's Energy Future:** Dr. Conerly's speech incorporates his great oil price forecast with a broader view that encompasses natural gas and long-term growth trends.

*New!*

***Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle***

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is *Businomics*™, which connects the dots between the economic news and business decisions. Available at [www.Businomics.com](http://www.Businomics.com) or Amazon or Powell's.