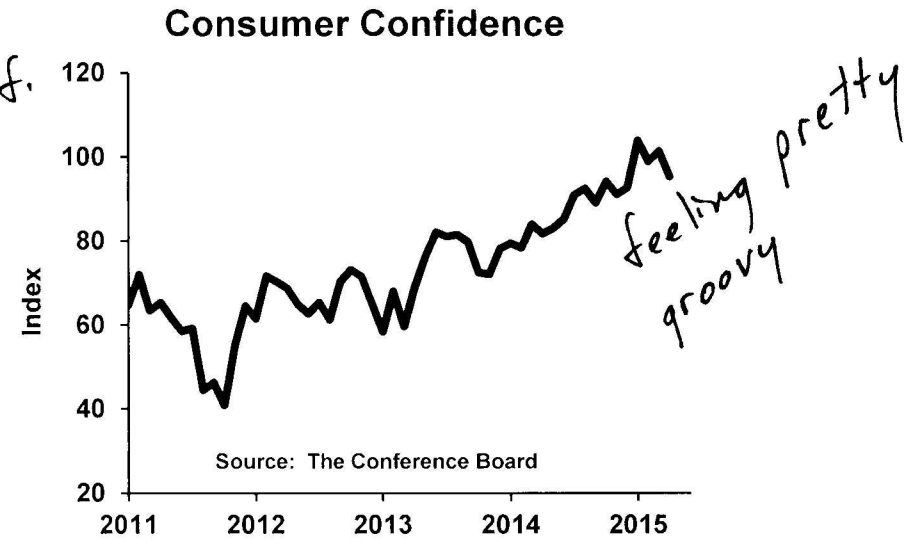
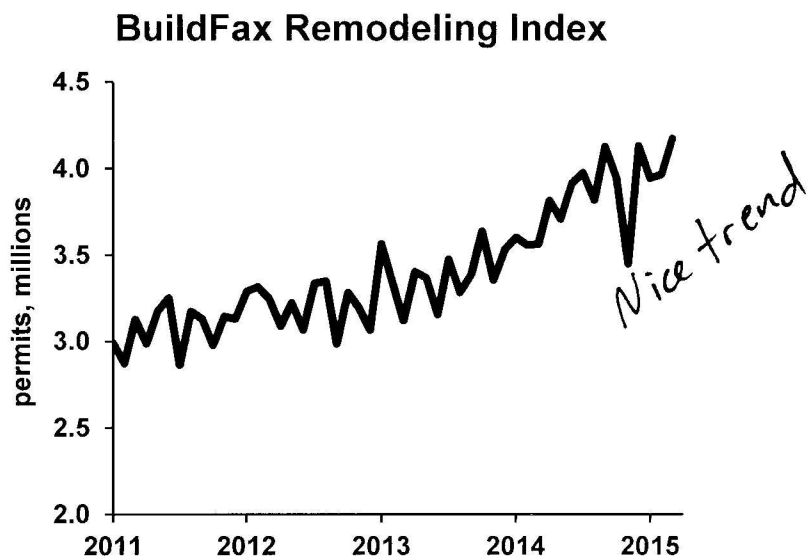


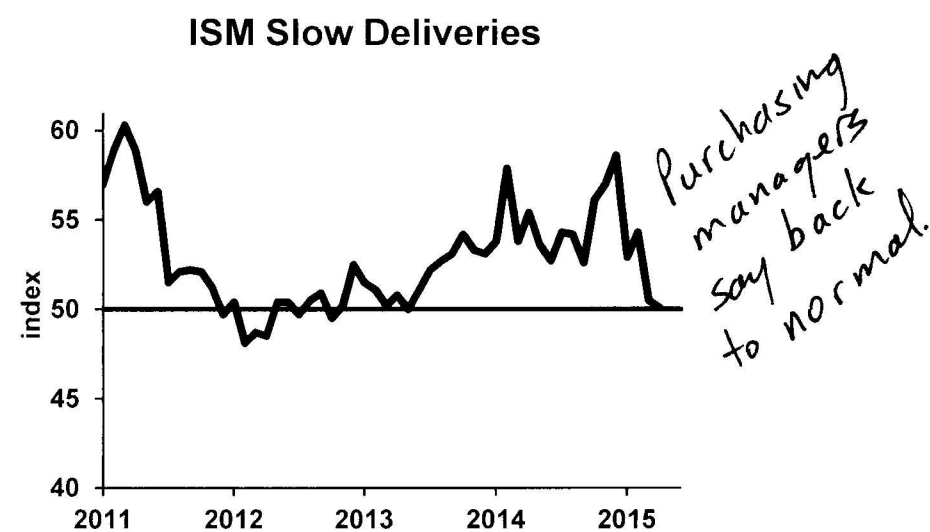
*A weak quarter due to weather, the \$ and oil drilling dropoff.*



*feeling pretty groovy*

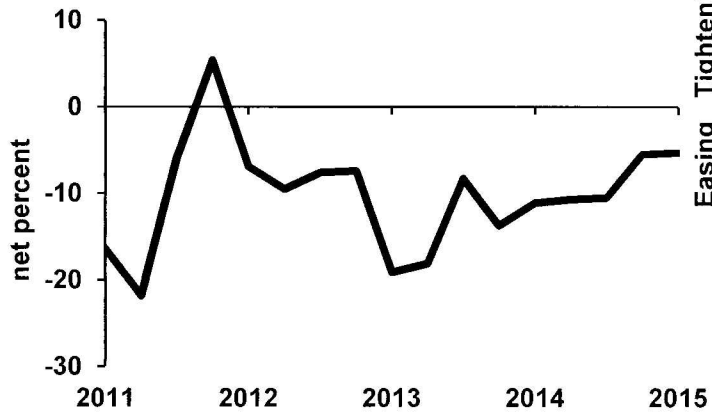


*Nice trend*



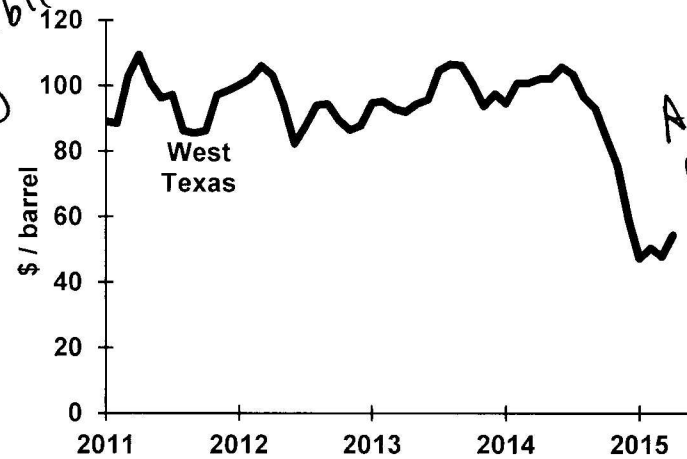
*Purchasing managers say back to normal.*

**Banks Tightening /Easing Credit**  
for Commercial & Industrial Loans



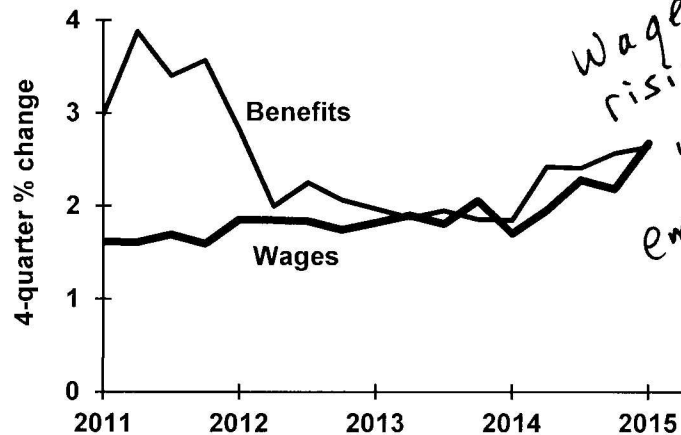
*Pricing also more favorable (for borrowers)*

**Oil Prices**



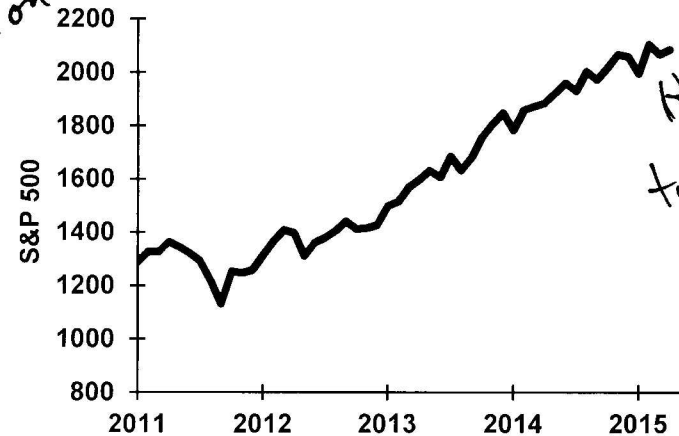
*A little rebound. My target is \$60*

**Employment Cost Inflation**



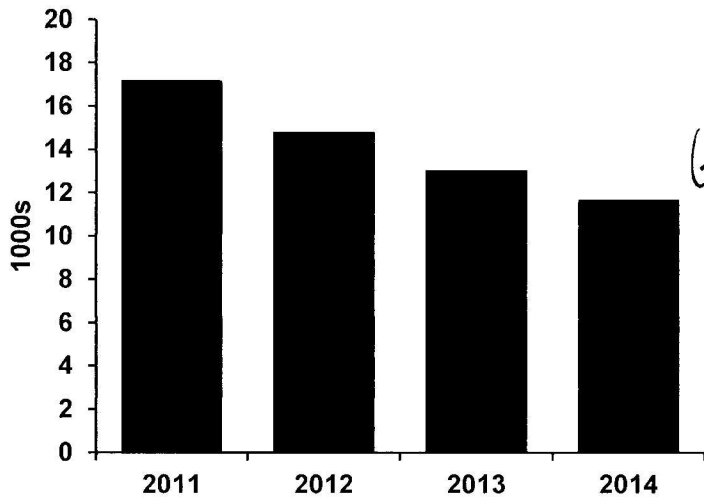
*Wages now rising. What are you doing about employee retention?*

**Stock Market**



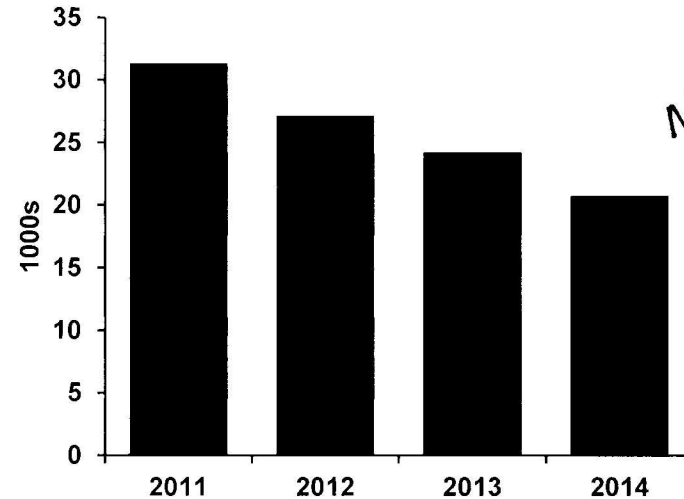
*Holding on to past gains.*

Oregon Bankruptcy Filings



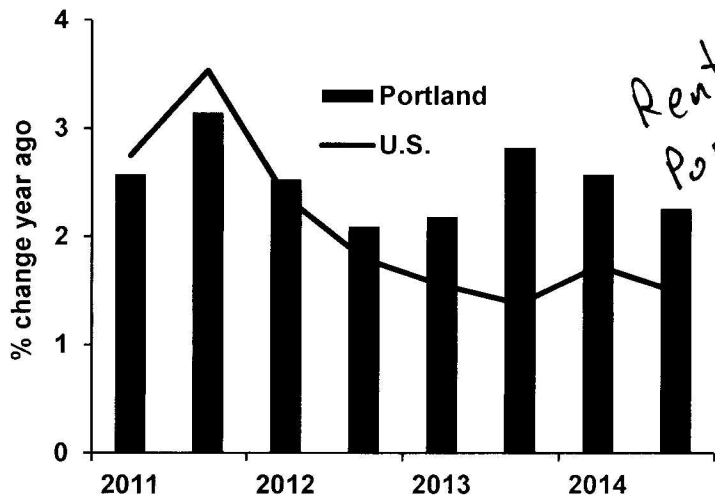
*Good improvement.*

Washington Bankruptcy Filings



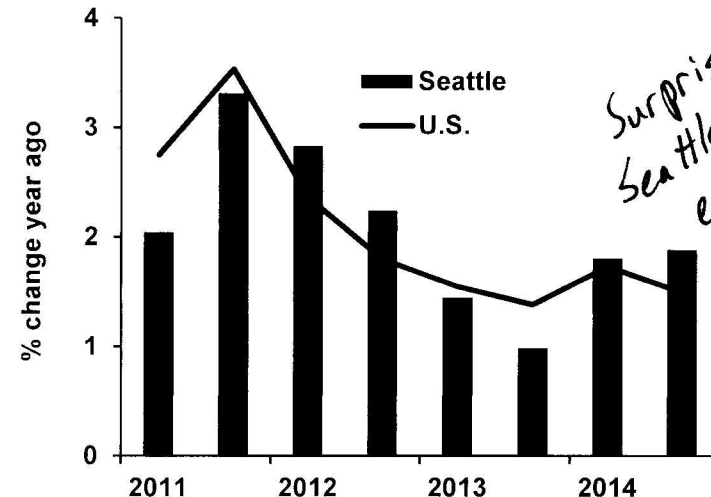
*Nice trend*

Portland Inflation



*Rent pushes Portland inflation above U.S.*

Seattle Inflation



*Surprised that Seattle's strong economy has not pushed inflation up more.*

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*You need  
in someone  
this  
role.*

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your  
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