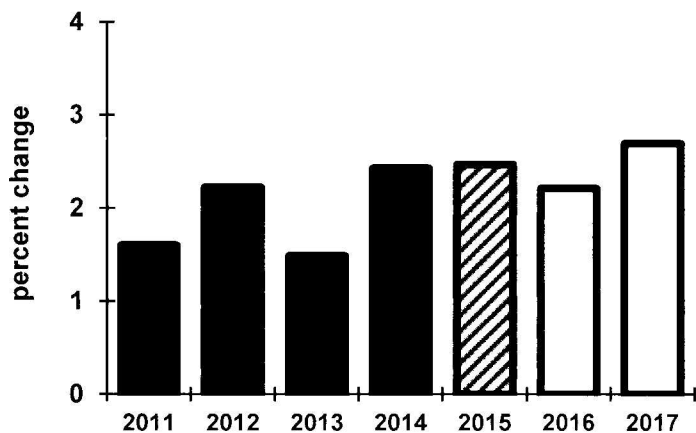
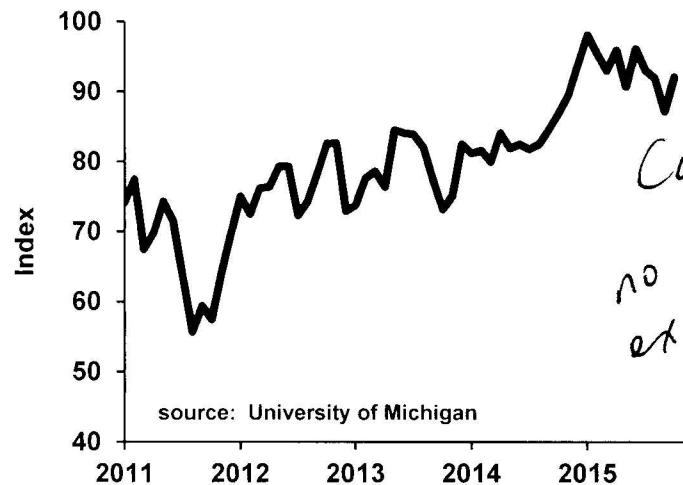


Real GDP Growth



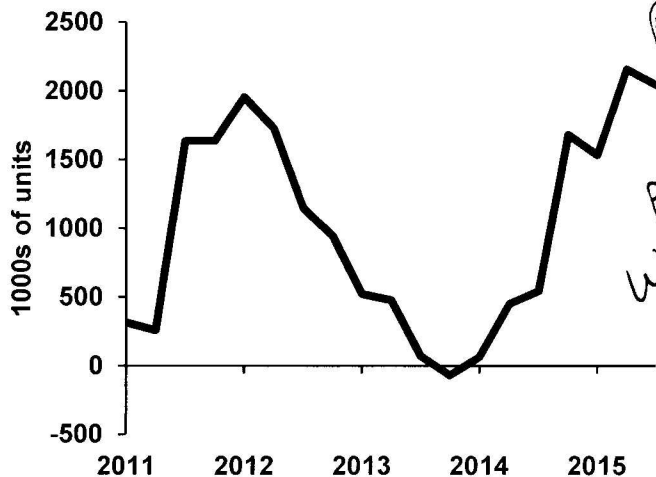
Next 2 years will look like past few.

Consumer Sentiment



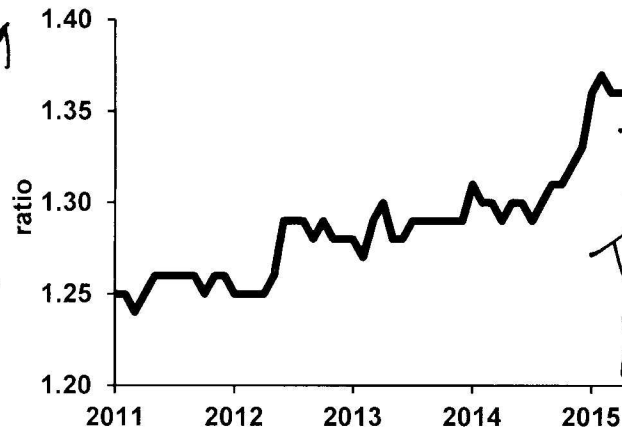
Cautious; no one feels exuberant.

Change in Housing Occupancy



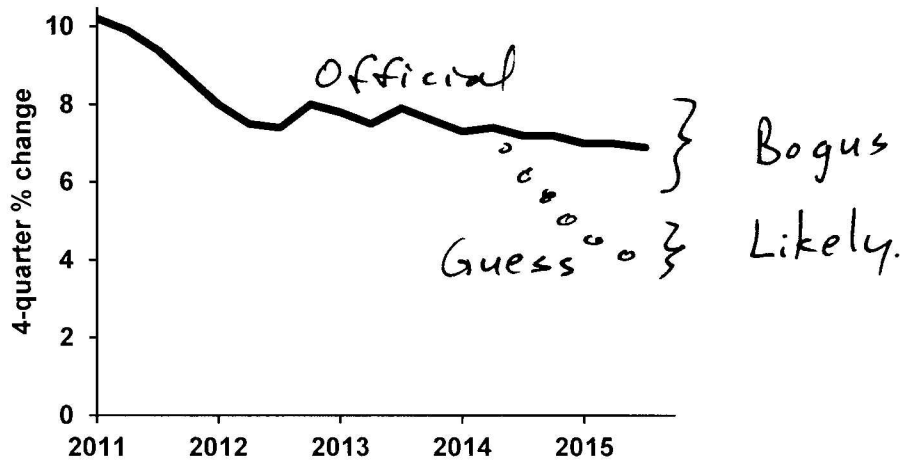
People are moving out of parents' basements. We're only building 1.1 million new units, so lots more needed.

Inventory/Sales Ratio

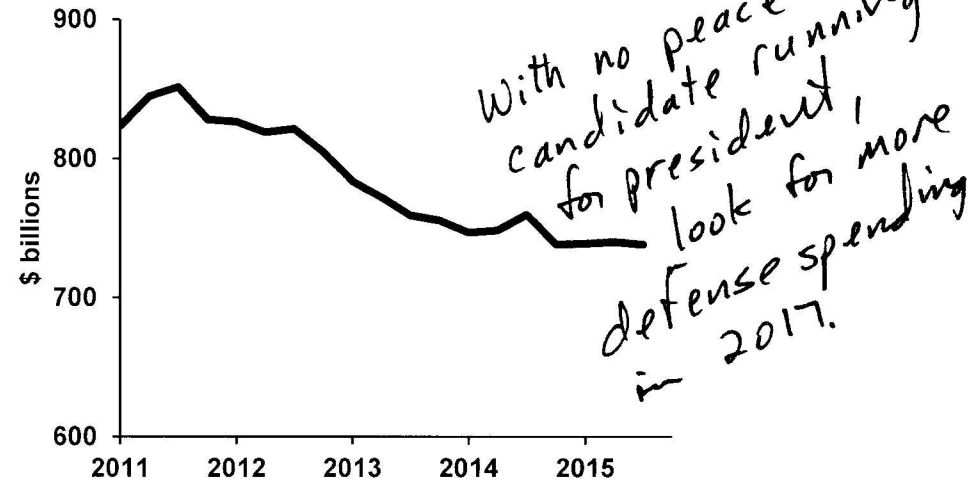


Dangerous! Trend is usually downward. Don't get lax in managing your inventory.

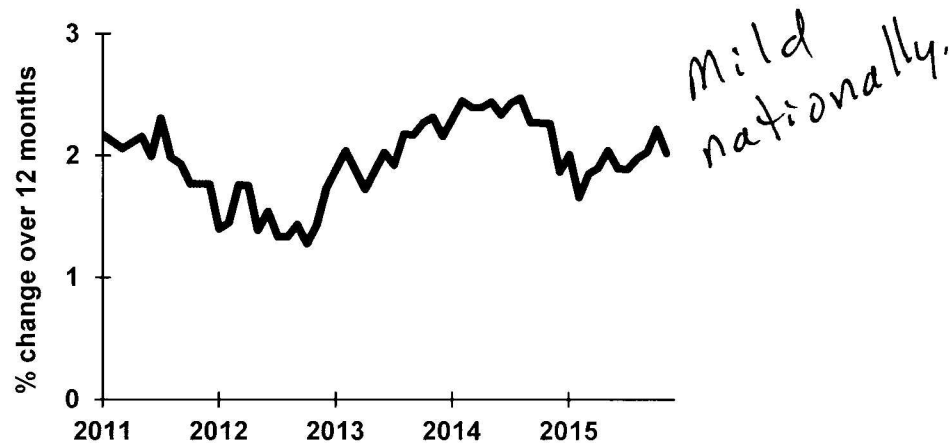
China GDP Growth
inflation-adjusted



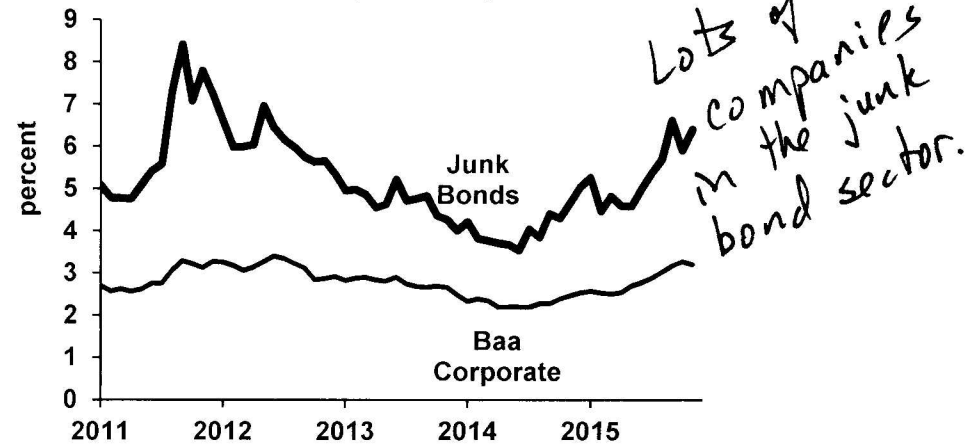
Defense Spending



Wage Inflation



Bond Risk Spreads
to 10-year Treasury



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