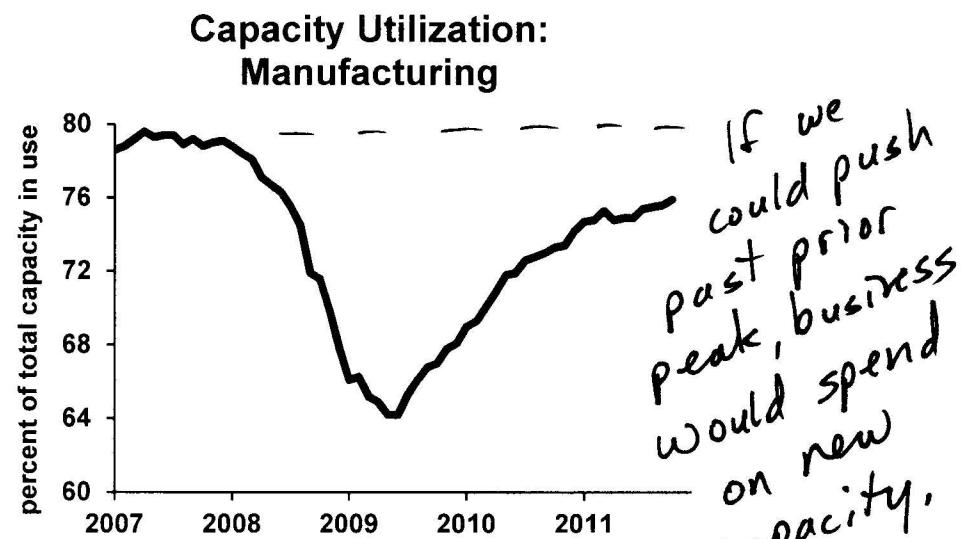


Last month's chart was incorrect.
Sorry.



If we could push past prior peak, business would spend on new capacity.

