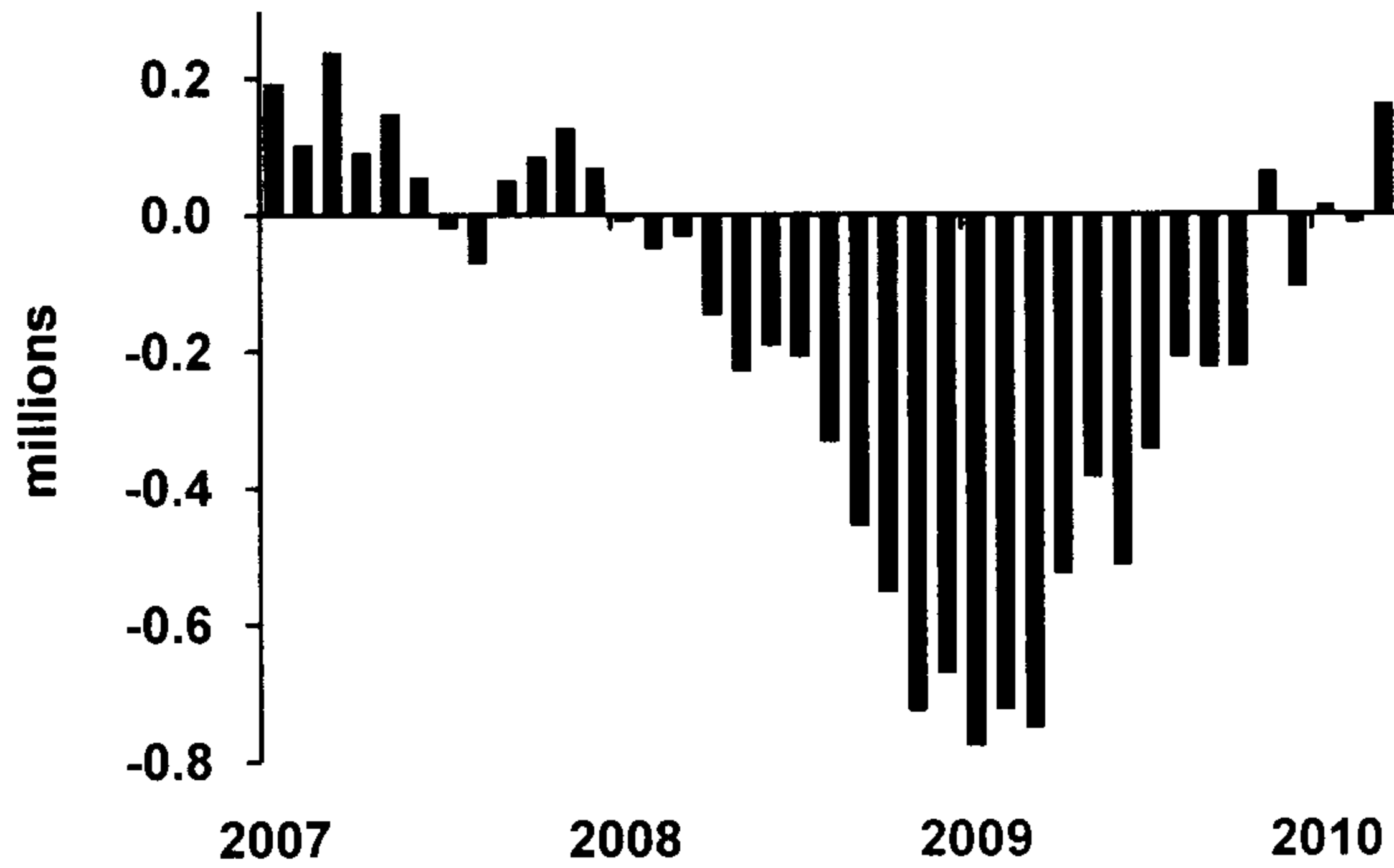


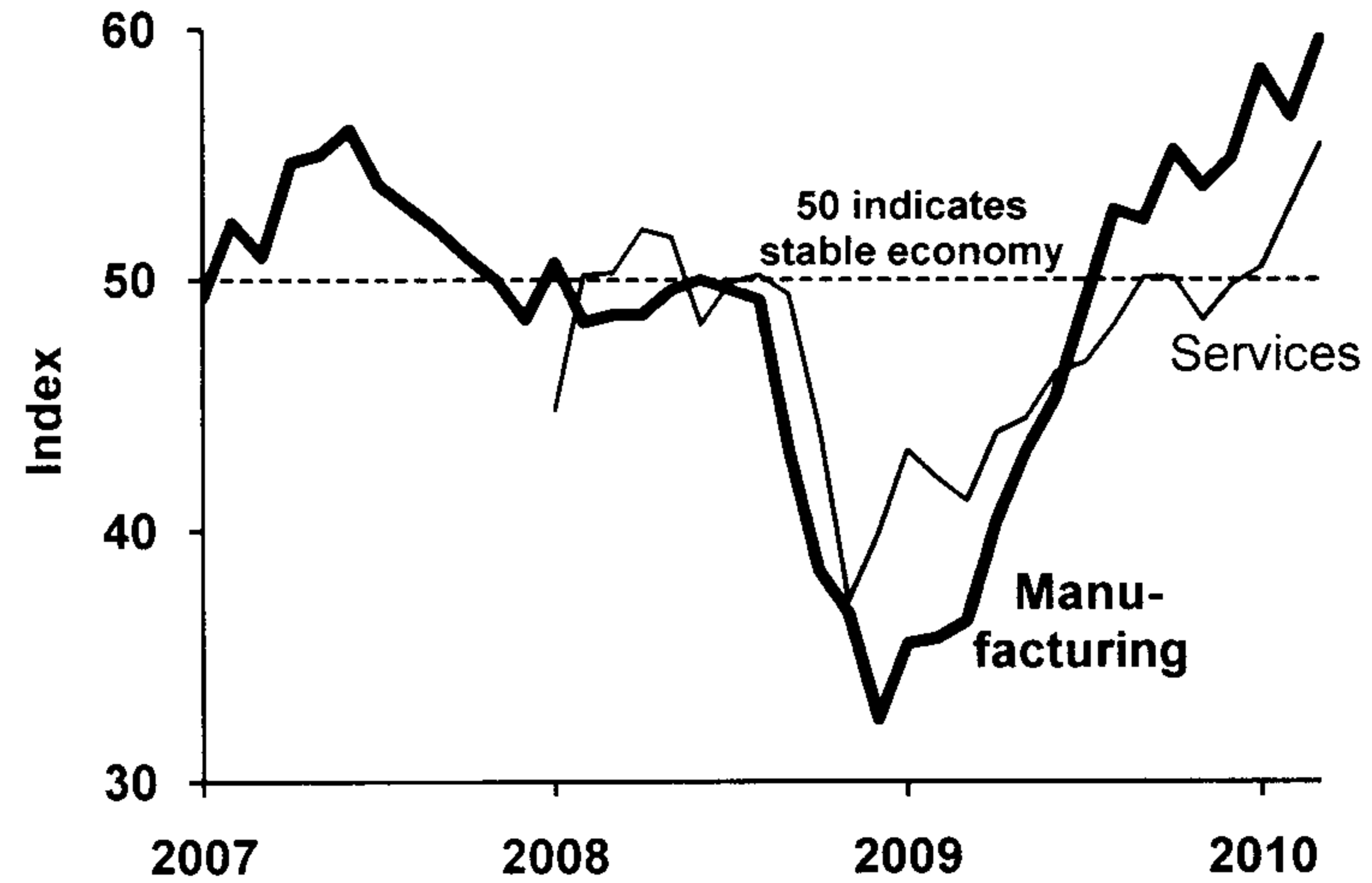
Net New Jobs



Job growth is here!

ISM Index

formerly Purchasing Managers Index



More signs of strength.

Retail Sales



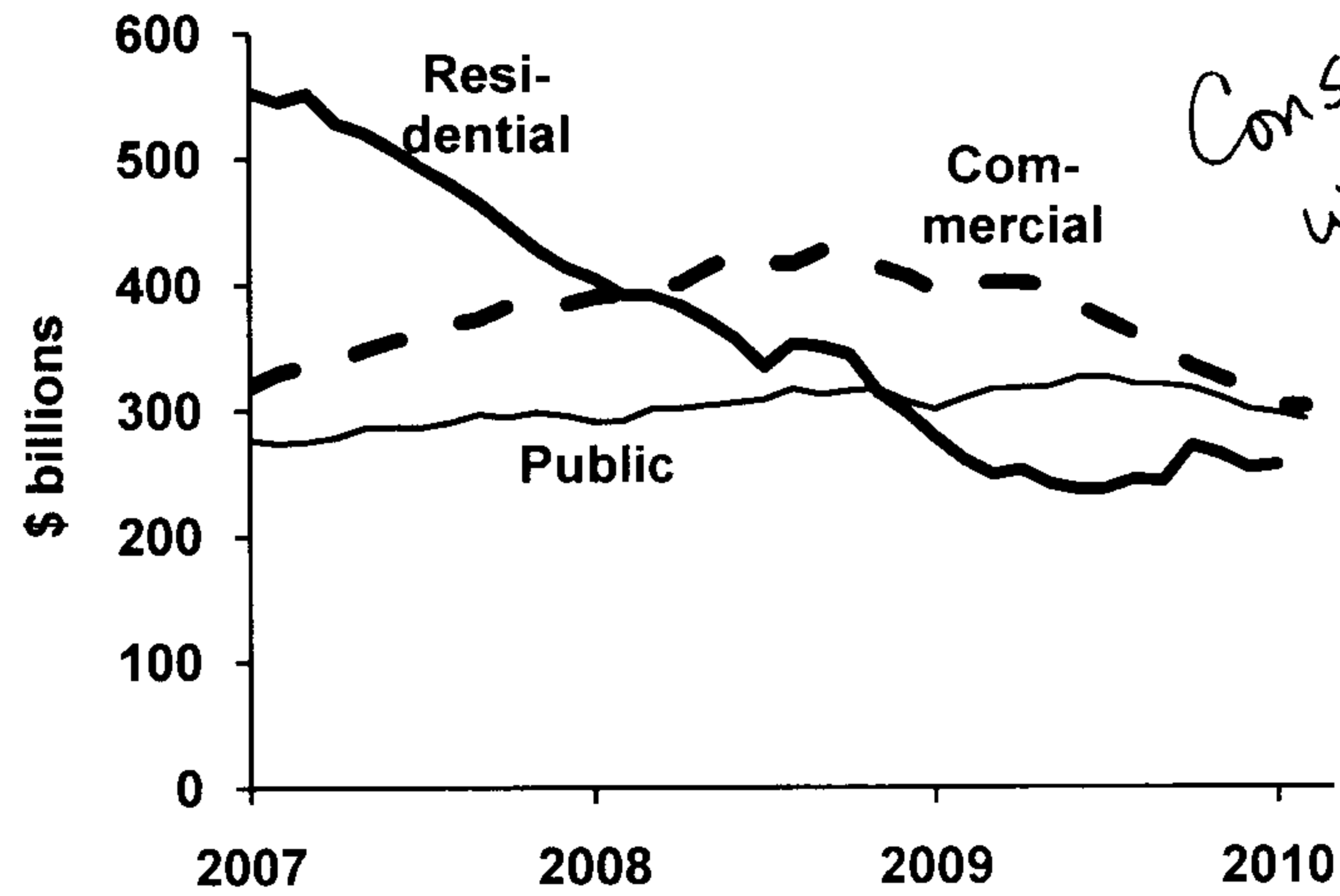
Consumers gradually increasing spending, which is perfect.

Business Equipment Orders



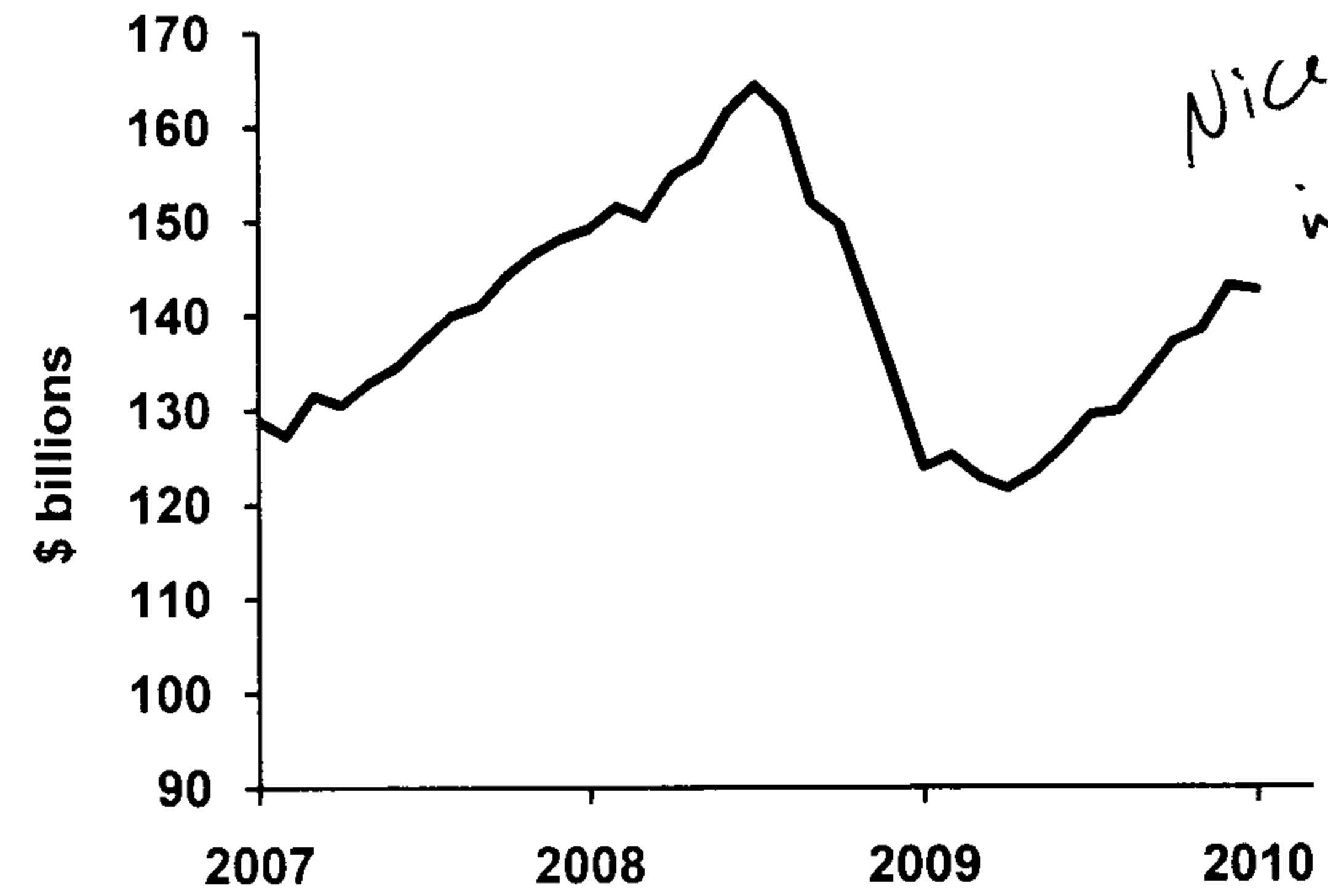
Businesses starting to spend more.

Construction



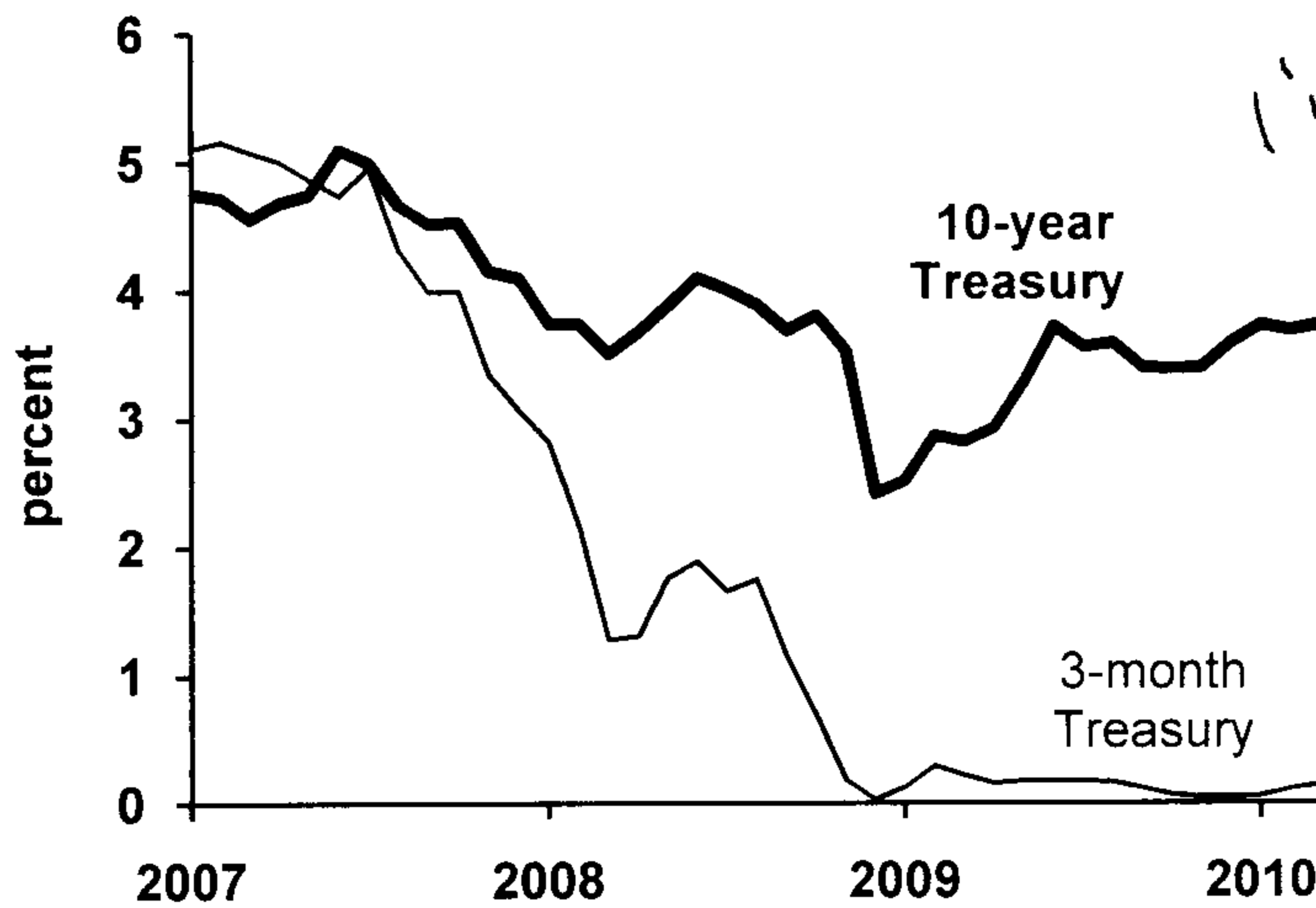
Construction will be soft everywhere except public works.

Exports



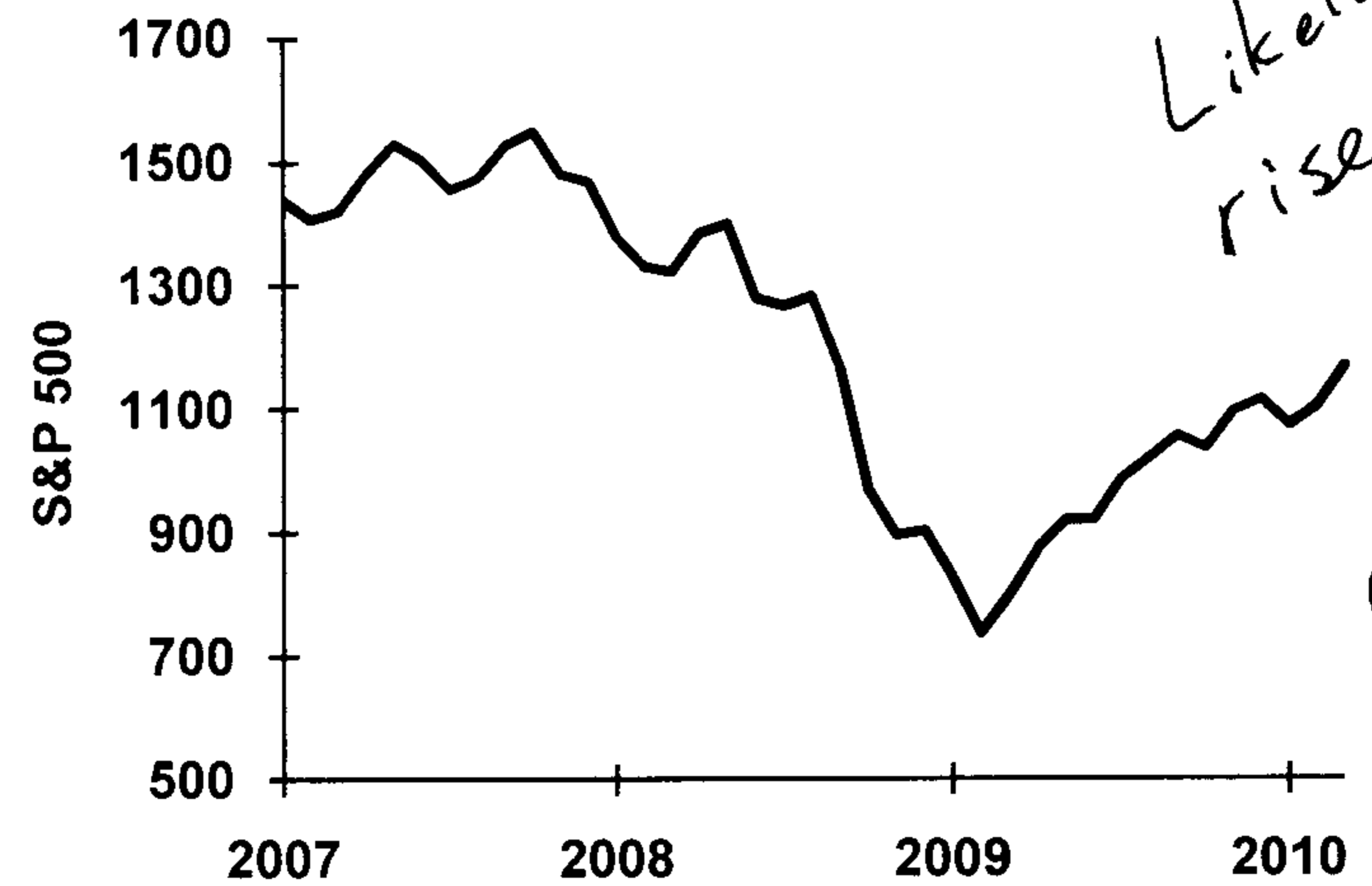
Nice rebound in exports.

Interest Rates



I'm looking for higher rates at year-end.

Stock Market



Likely to rise at a slower pace in rest of 2010.