Net New Jobs

Job growth is here!

ISM Index
formerly Purchasing Managers Index

50 indicates stable economy

More signs of strength.

Retail Sales
Consumers gradually increasing spending, which is perfect.

Business Equipment Orders

Businesses are starting to spend more.
Construction

- Residential
- Commercial
- Public

Construction will be soft everywhere except public works.

Exports

$ billions

Nice rebound in exports.

Interest Rates

- 10-year Treasury
- 3-month Treasury

I'm looking for higher rates at year-end.

Stock Market

- S&P 500

Likely to rise at a slower pace in rest of 2010.