Net New Jobs

Still losing jobs, but at a milder pace.

Consumer Confidence

Attitudes are slowly mending.

Source: The Conference Board

Consumer Spending

Now leveling rather than dropping sharply.

Business Confidence

Sources: Business Roundtable & NFIB

Business confidence still weak.
Capital Goods Orders
non-defense excluding aircraft

Capital spending still weak.

Non-Residential Construction
Private only

The gains were in factory & utility plant, which were probably planned long ago.

Ted Spread
3-month LIBOR minus T-bills

Risk premiums are falling; very good news.

Stock Market

A little rally.
OR Net Job Growth

Still losing jobs at a harsh pace.

WA Net Job Growth

May improve with new orders at Boeing & Microsoft

Oregon Real GDP Growth

Last year's data just released: 2009 to be much worse.

Washington Real GDP Growth

Will still do better than U.S. in 2009

Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-675-3138.