Real GDP Growth

Most of us are looking for a rebound.

Retail Sales Growth

Consumers are hanging in there.

Non-Residential Construction

Office & lodging especially strong.

ISM Index

Manufacturing is recovering

50 indicates stable economy
Corporate Profits After-Tax
based on tax data
No drop, despite first quarter economic growth slowing.

Debt/Equity Ratio
Nonfarm Nonfinancial Business
An untold story: deleveraging by business.

Interest Rate 10-year Treasury
Steep rise in long rates could slow capital spending.

Stock Market Returns and Long-term Interest Rates
Stocks seldom boom when long-term rates are rising.
(more details on the blog)
Oregon Export Growth

- Big growth in electronics, transportation equipment, and machinery.

Oregon Home Price Appreciation

- Doing much better than U.S. still.

Washington Export Growth

- Boeing dominates Washington exports.

Washington Home Price Appreciation

- Both states helped by strong migration.