Gross Dom. Product Growth
adjusted for inflation

4th quarter came in much stronger than expected.

Consumer Spending Growth
Inflation Adjusted

Consumer spent, though not on cars.

Business Spending Growth

A surprise to see weaker business spending, but it's probably temporary.

Foreign Trade Growth
Inflation adjusted

Exports very strong.
Home Vacancy Rates
homes for sale that are vacant

Value of U.S. Dollar

Interest Rates
10-year Treasury
Fed Funds

Stock Market
previous peak

Big overhang of houses for sale
Falling dollar has helped U.S. exports

The Fed's next move could possibly be up, though our best estimate is still for a cut in July.
The market saw the economic strength