The average of all past recoveries, so my forecast is conservative.

Sectors Showing an Upturn
- Retail sales
- Real consumer spending
- Car sales
- Consumer confidence
- Industrial production
- Housing starts
- Building permits
- New home sales
- Existing home sales
- Purchasing managers index
- Capital goods orders
- Total business sales
- Stock market

A typical pattern: upturn, but not back to previous peak.

A little upturn overall.
The Businomics® Newsletter

TED Spread
3-month LIBOR minus T-bills

Back to normal for this gauge of financial stress.

Corporate Profits After-Tax
based on tax data

Should improve further in 2nd half.

Interest Rates

You can argue about the timing, but not the direction.

Stock Market

Nice rebound, but still depressed.

Bill Conerly's consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-675-3138.
Portland CPI

Seattle CPI

Surprisingly, gas prices dropped less here than in U.S.

Poverty Rate in Oregon

Poverty Rate in Washington

The recession came later to OR.

Note: these data exclude food stamps and other in-kind aid.