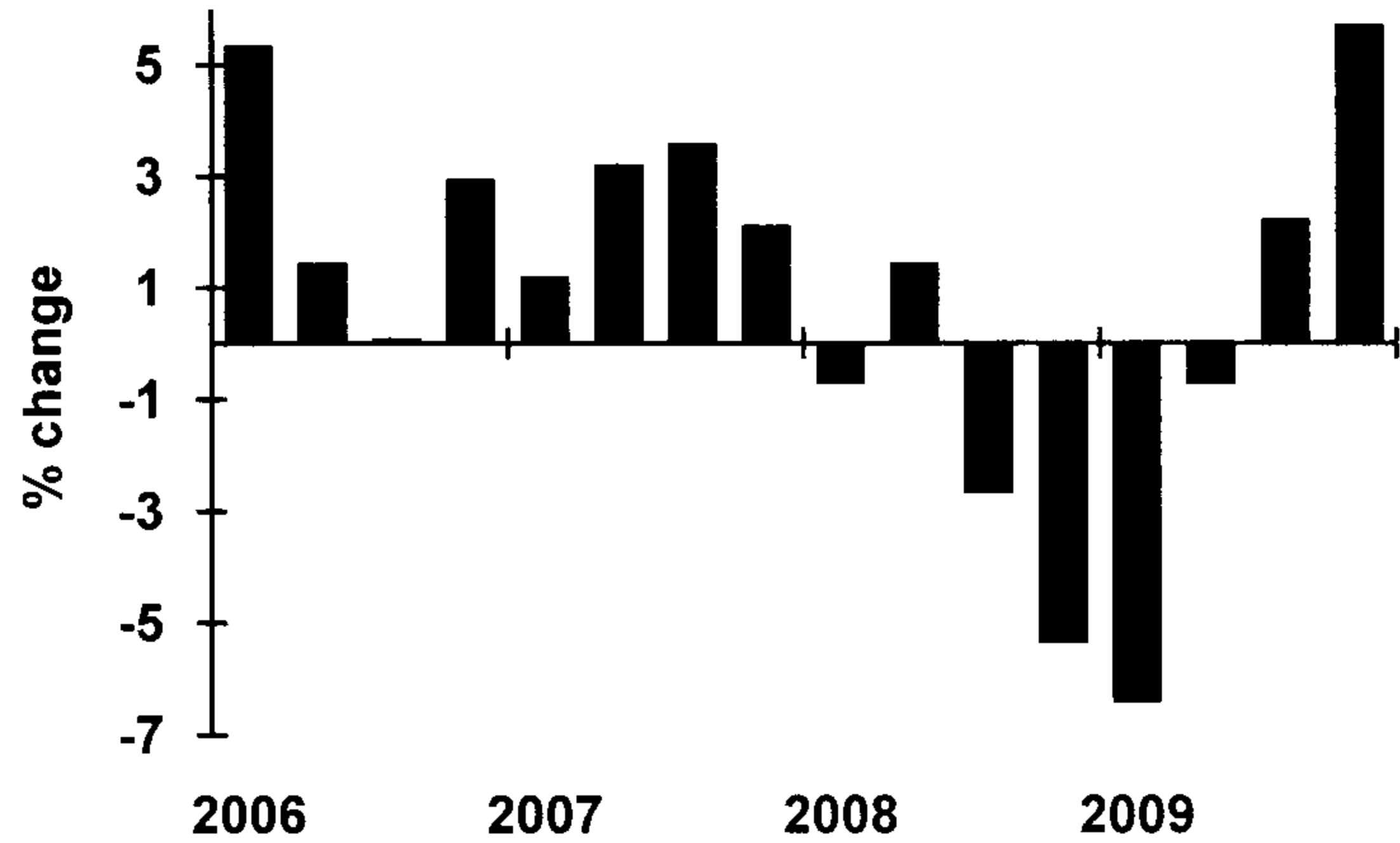
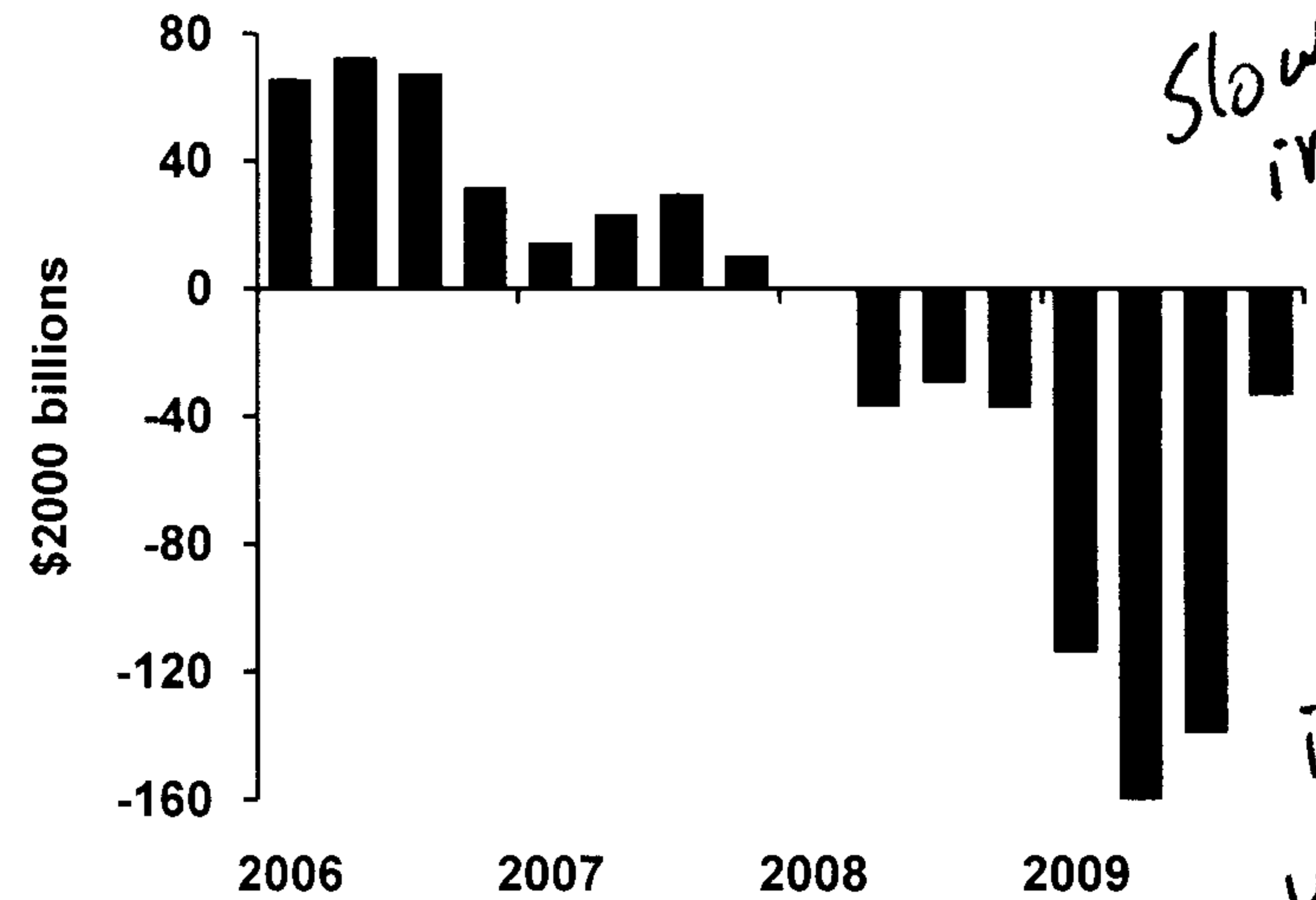


GDP Growth
adjusted for inflation



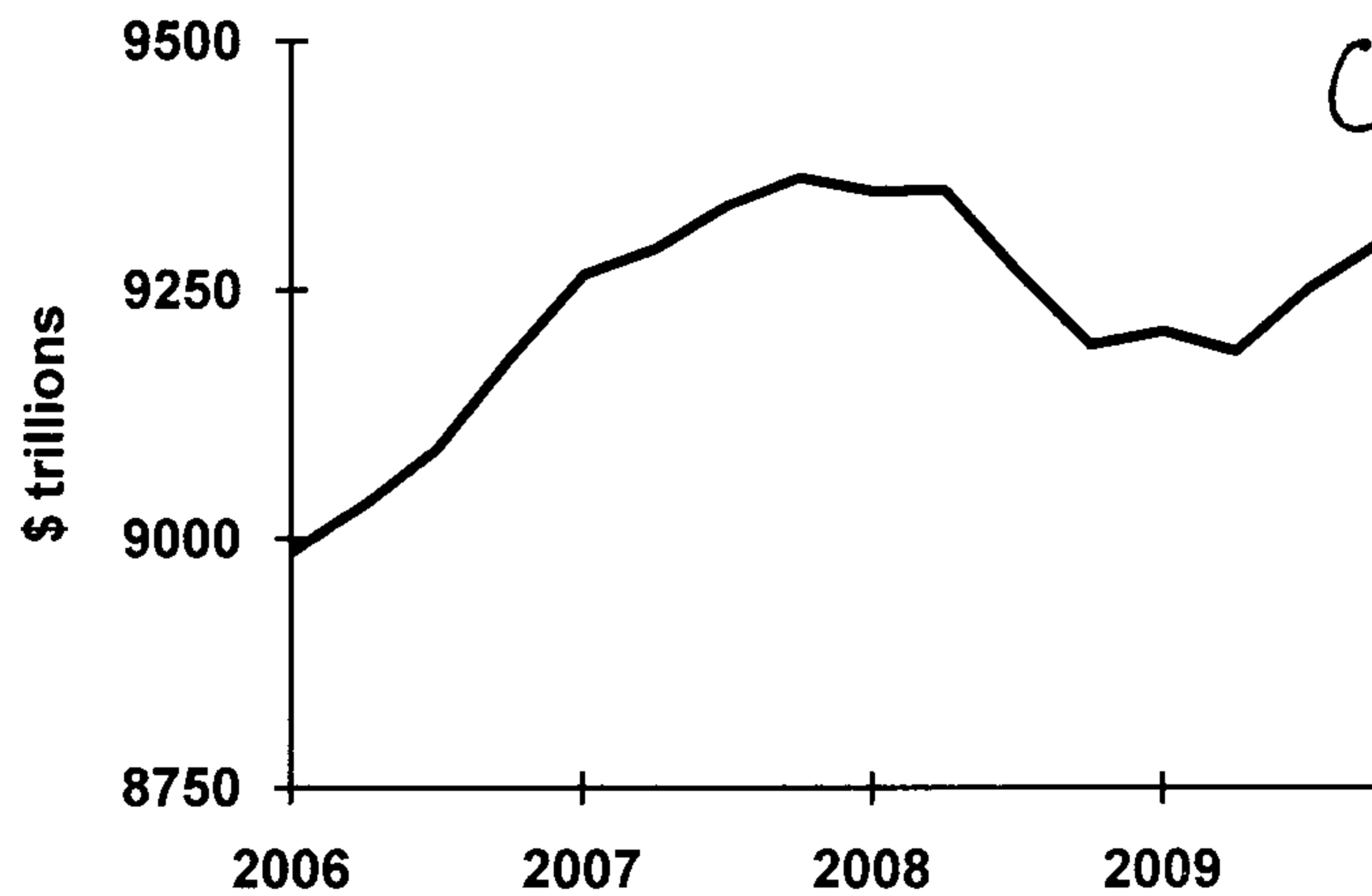
A big quarter!

Real Inventory Change



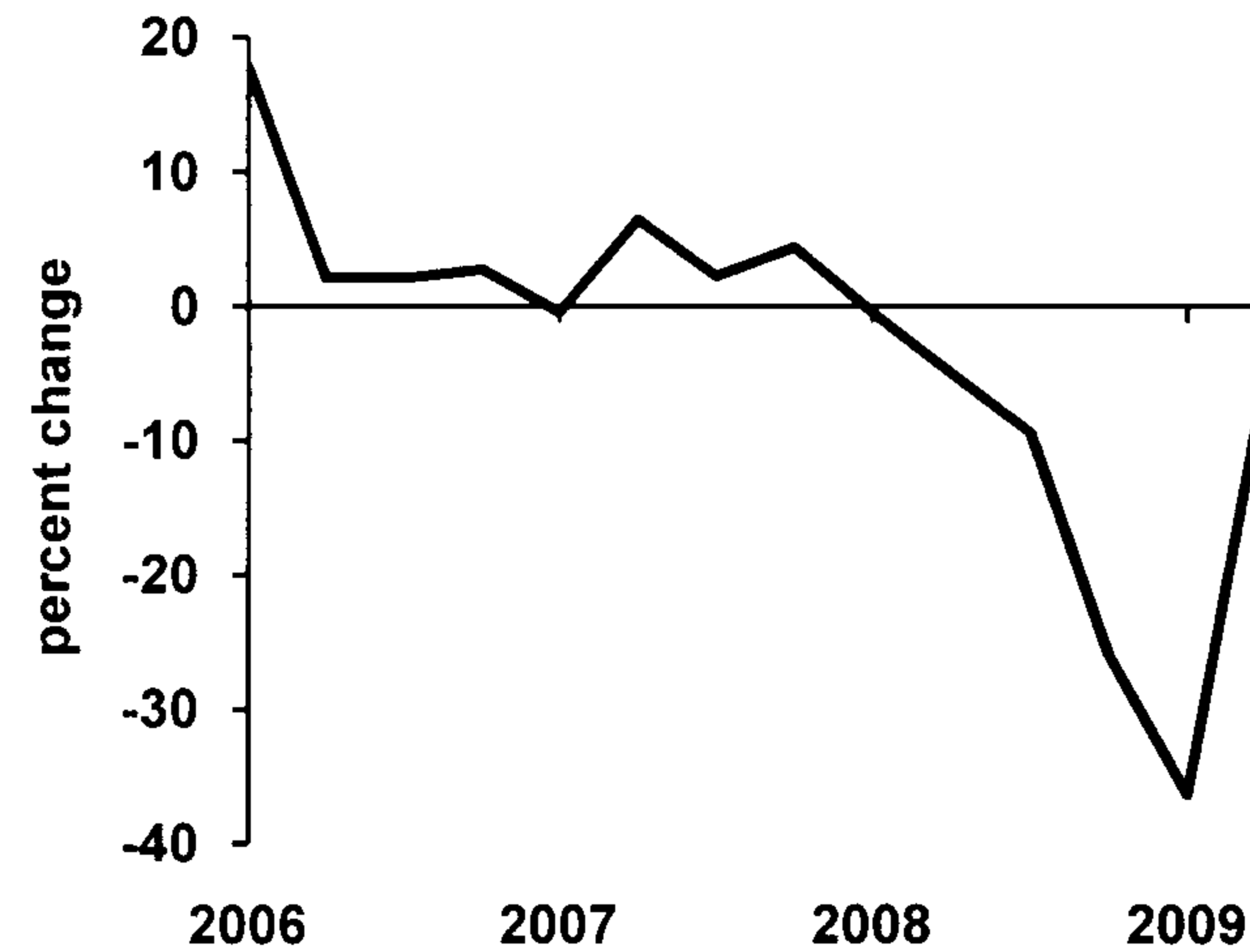
Slower inventory decumulation helped, and increasing inventories will be a big plus in 2010

Real Consumer Spending



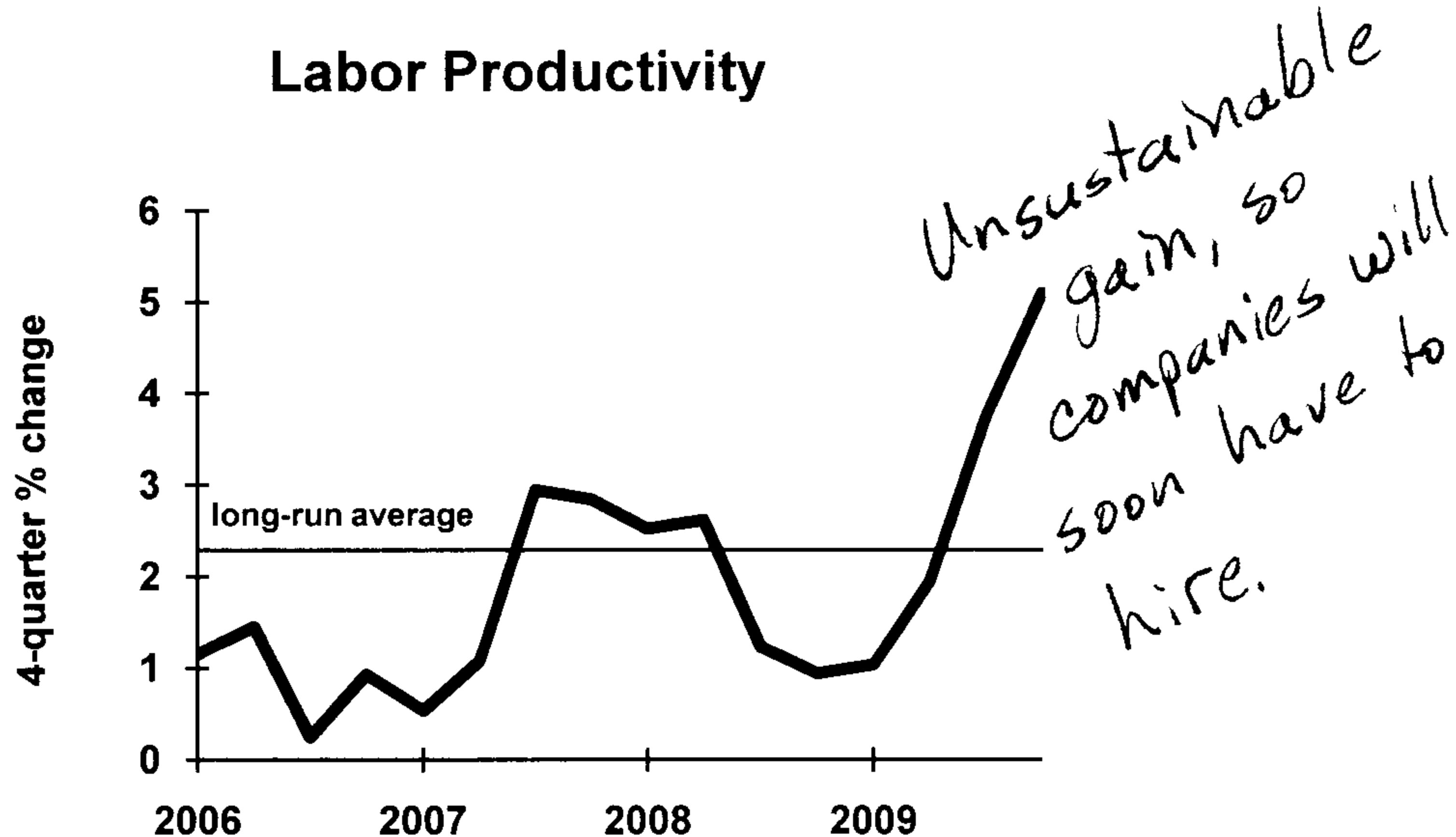
Consumers slowly coming back.

Business Spending Growth
Equipment & Software

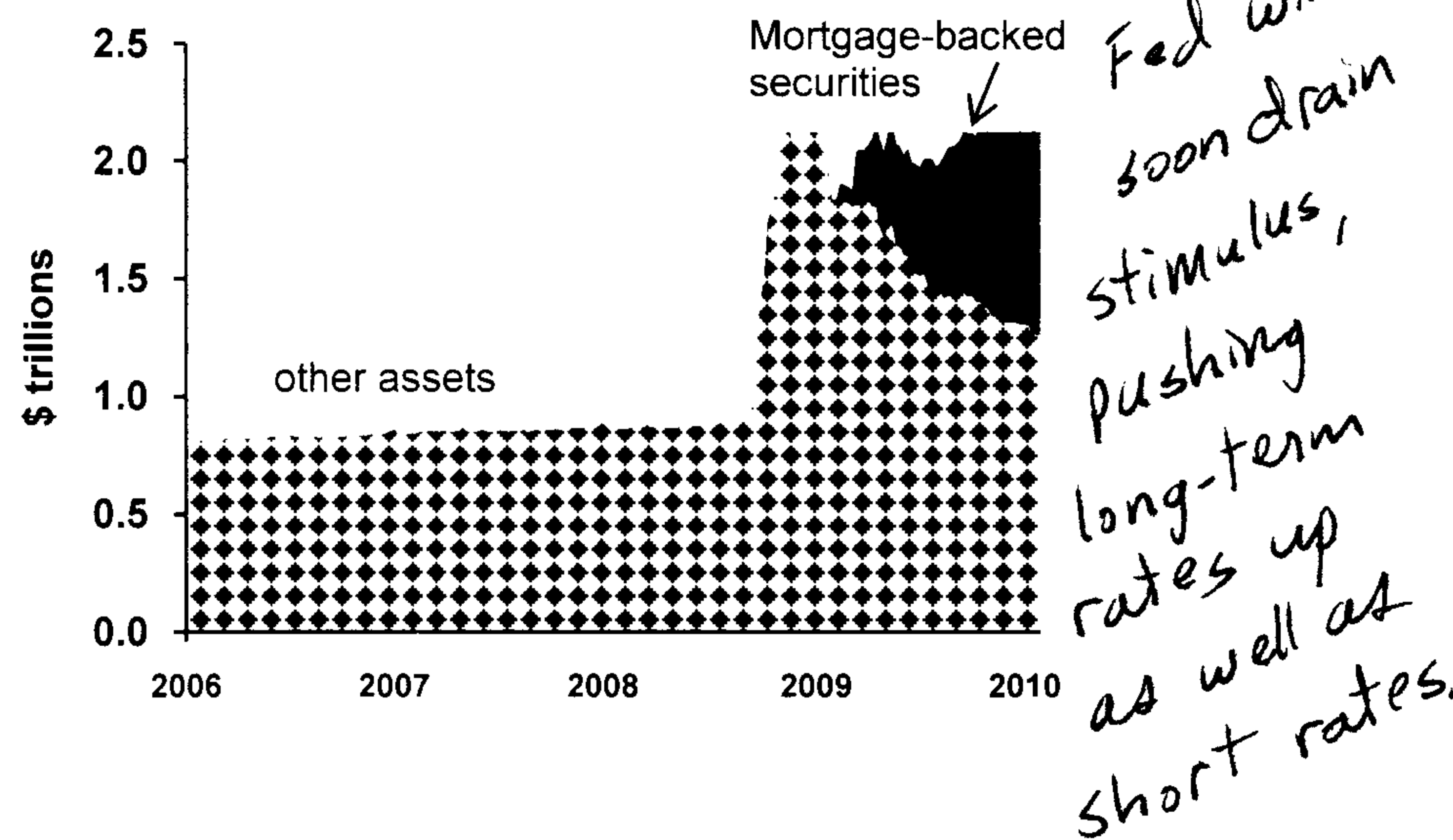


Here's a surprise, and a nice one.

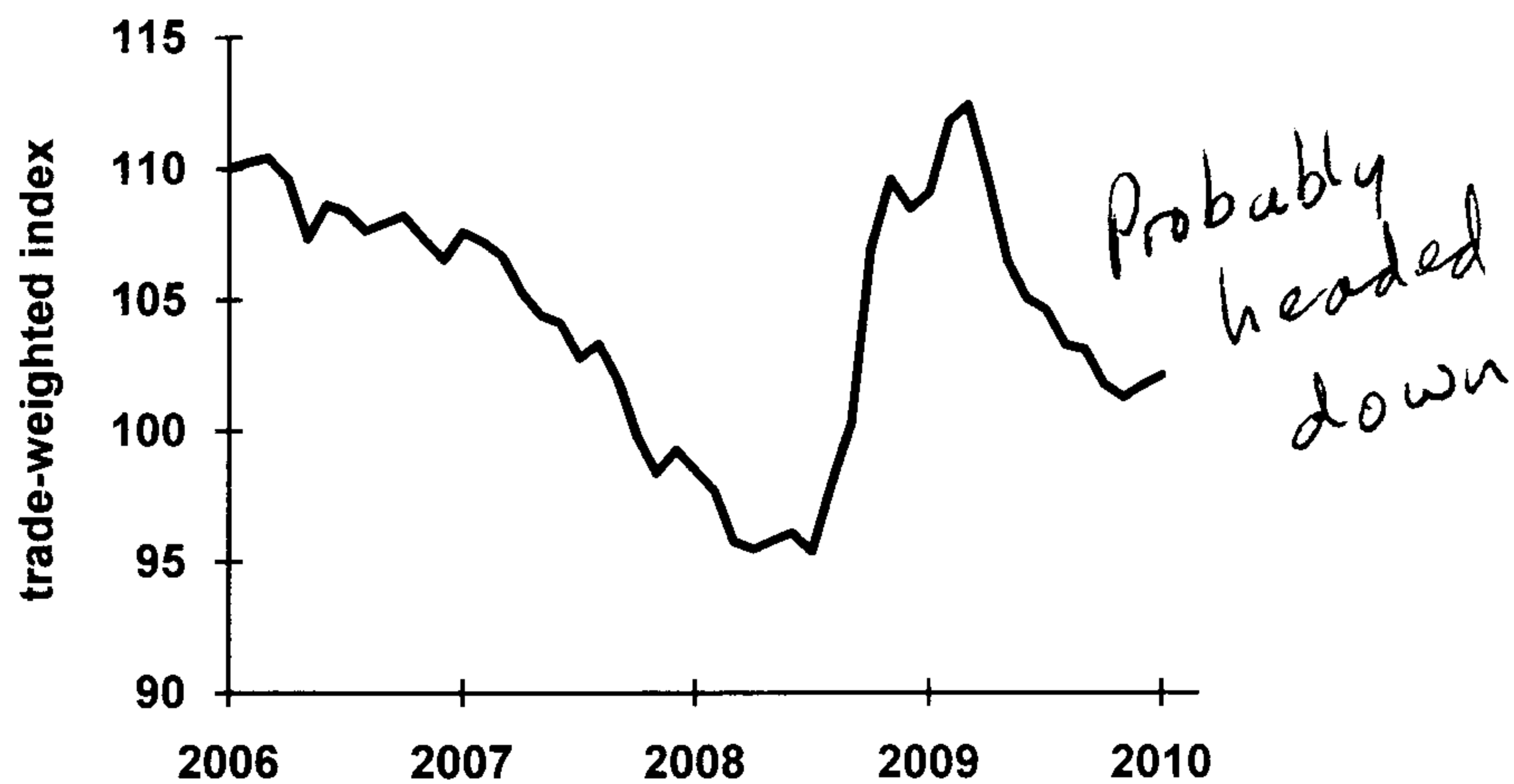
Labor Productivity



Federal Reserve Stimulus



Value of U.S. Dollar



Stock Market

