Real GDP

Lots of slack in the economy for several more years.

Money Supply Growth

Biggest problem now: the Fed has stopped easing.

Consumer Sentiment

Consumer have partially rebounded.

Business Confidence

Big biz is happy. Small biz is sad still.
World Economic Growth

Forecast is OK, but Greece still a wild card.

ISM Slow Deliveries

Vendors were surprised by strength of demand.

Interest Rates

New forecast: level for 2 more years

Stock Market Inflation Adjusted

May be fairly valued now.