GDP Inflation Adjusted

The consensus is optimistic, and I am even more so.

Household Net Worth

A new record, thanks to stock market & home price gains.

Inventory/Sales Ratio

A record low. Some re-stocking of shelves will boost GDP this year.

Housing Starts

Lower trend is inevitable even before mortgage rates rise, as ranks of potential first-time buyers are depleted.
World Steel Prices

source: MEPS

Chinese construction boom putting pressure on steel prices

Wage Inflation
Manufacturing

Despite outsourcing, wage gains still above inflation

Interest Rates

Long rates edging down; Fed sounds like they are not close to a hike, but I still expect one in summer.

Stock Market

Economic growth is positive, but rising interest rates will dampen market gains.
Oregon Tax Revenue

Corporate profits rebounding, personal taxes likely to turn around soon.

Washington Tax Revenue

Great stability. Long-term growth not as fast as in Oregon.

Portland CPI

Housing costs not pushing overall inflation as much as in the past.

Seattle CPI

An even larger change in housing cost inflation in Seattle metro area.