GDP Growth
Inflation Adjusted

Net New Jobs

Real Inventory Change

Business Spending
Equipment & Software

Another above average quarter.

And another good month for jobs.

Businesses are keeping inventories lean, which bodes well for the future.

Spending growth still solid.
Value of U.S. Dollar

A little rally, but consensus looks for further declines.

New Home Sales

Trying to buy before rates rise.

Interest Rates

long-bonds already at higher interest rates. Fed will push short rates up 1/4 in late June.

Stock Market

previous peak

Look for modest gains from GDP & profit growth.
Oregon Personal Income

Growing about one percent more than population & inflation.

Washington Personal Income

4th quarter was very disappointing.

Portland Vacancy Rates

Still quite an overhang, not getting better.

Portland Vacancy Rates

Source: Grubb & Ellis

Seattle Vacancy Rates

The oversupply has leveled off.

Seattle Vacancy Rates

Source: CB Richard Ellis