Net New Jobs excluding Census

Vacancy Rates

Auto Sales

Industrial Production

We got some growth!

Pickups are driving the gains.

Still too many housing units relative to households.

A little pause
Money Supply
M-2

Will grow faster when quantitative easing kicks in -- which is good.

Banks Tightening Credit
for Commercial & Industrial Loans

Just a little easing now.

Foreign Exchange Value of Dollar
trade-weighted index

$ will fall with new Fed policy.

Stock Market

If quantitative easing works, then market will be happy.
Oregon Revenue Growth

The budget hole was filled with one-time fixes. Outlook poor.

source: Office of Economic Analysis

Washington Revenue Growth

Spending was not cut to match revenue, so next budget cycle will be grim.

source: Economic and Revenue Forecast Council

Oregon Employment Forecast

Gradual improvement.

Washington Employment Forecast

Export market helps state.