

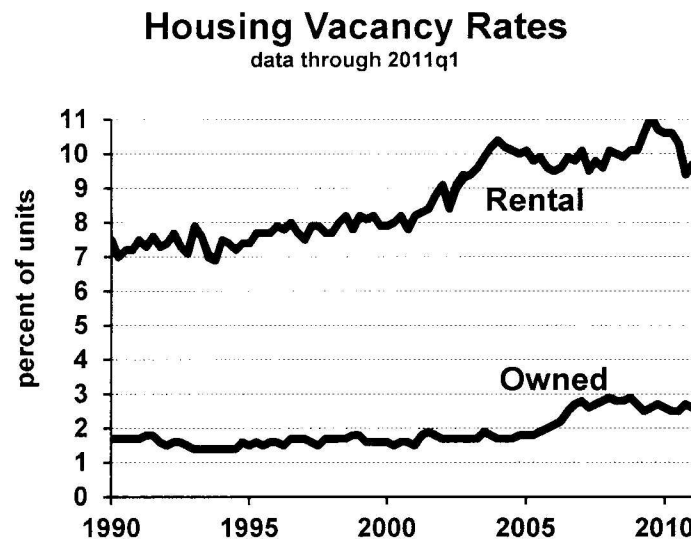
*very weak job growth, very frustrating.*



*Dip caused by car shortage due to Japan's earthquake.*



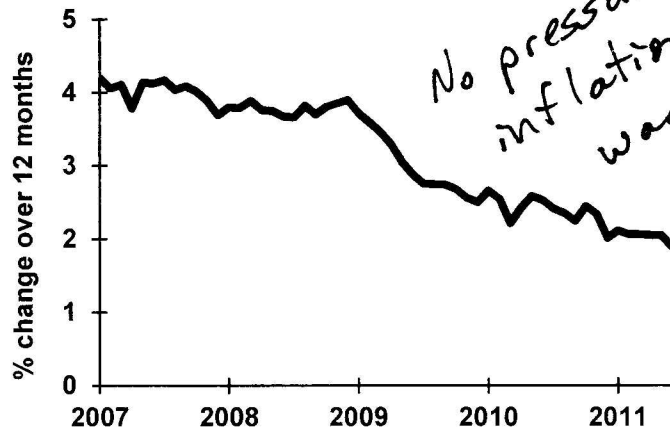
*Slow upward trend.*



*Rentals looking healthier.*

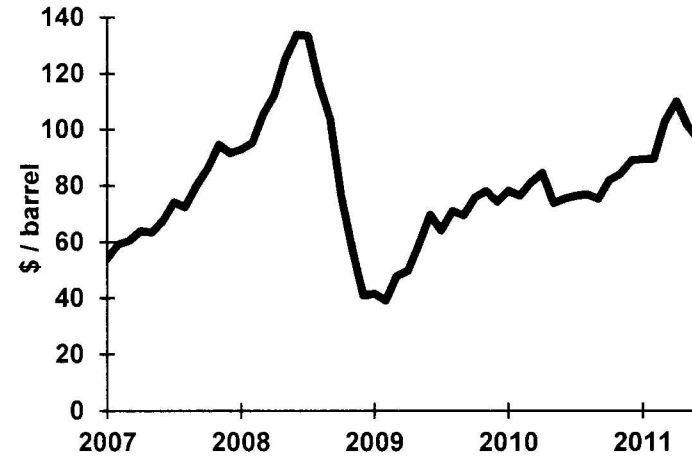
*} too many houses*

Wage Inflation



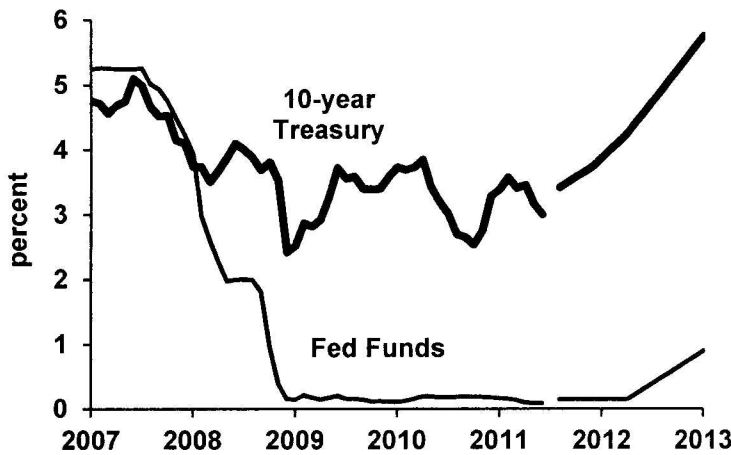
*No pressure on inflation from wages.*

Oil Price



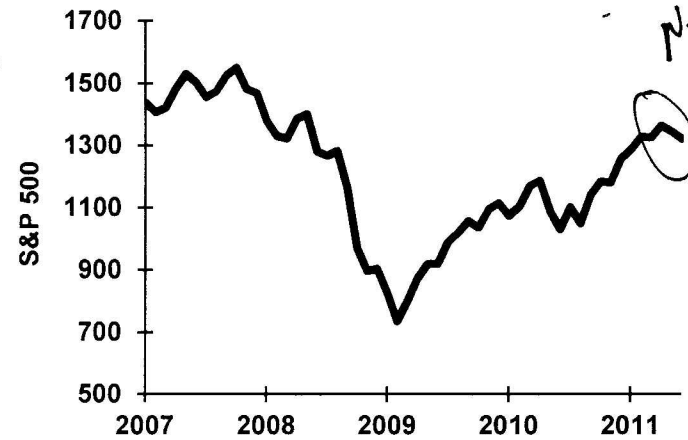
*↓ a welcome respite*

Interest Rates



*Interest rates eventually must rise.*

Stock Market



*Nervous about Greece, weak U.S. growth.*