A long time til we're back to normal, and I'm an optimist compared to others.

Not much action. The President's new plan is no magic bullet.

Factories making moderate progress.

What does this mean for industrial companies?

See blog.
Consumer Sentiment

The debt limit debate didn't help attitudes.

source: University of Michigan

Bond Spreads over U.S.
as of 9/8/2011

France
Germany
Greece
Italy
Portugal
Spain
U.K.

The risk from PIGS has not spread to core countries.

10-year Treasury Bond

2011: Market is not worried about inflation or default.

Stock Market

2007: Doopsy. Guess there's a risk of recession.
Oregon Home Price Change

Wash. Home Price Change

Oregon Venture Capital

Washington Venture Capital

U.S. set equal to Oregon in 2007q1
source: PriceWaterhouseCoopers

U.S. set equal to Washington in 2007q1
source: PricewaterhouseCoopers

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