Real GDP

Potential

Actual/Forecast

A long time til we're back to normal, and I'm an optimist compared to others.

Employment

Not much action. The President's new plan is no magic bullet.

Manufacturing Production

Factories making moderate progress.

Stock Market Volatility

What does this mean for industrial companies? See blog.
Consumer Sentiment

The debt limit debate didn't help attitudes.

source: University of Michigan

Bond Spreads over U.S.
as of 9/8/2011

France
Germany
Greece
Italy
Portugal
Spain
U.K.

The risk from PIIGS has not spread to core countries.

10-year Treasury Bond

2011 Market is not worried about inflation or default.

Stock Market

Doopsy. Guess there's a risk of recession.

Bill Conerly's consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.