Risk of Recession

Less than 50-50 odds of recession, but you really have to do contingency planning.

source: Wall Street Journal survey of economists

Industrial Production

If the rapid growth were repeated for 12 months, we'd be out of the woods.

Auto Sales

Just getting over Japanese supply problems.

Disposable Income

The Social Security tax cuts helped.

Corporate Profits After-Tax

Based on tax data

Still making money

Interest Rates

30-year Mortgage
Pretty darn low and will stay there

3-month Treasury

Foreign Exchange Value of Dollar
Trade-weighted index

Dollar rises in crisis, still a safe haven

Stock Market

Fear of recession weighing on stocks

Bill Conerly’s consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.
Oregon Exports by Region

E. & SE Asia

Europe

North Amer.

Other

0 0.2 0.4 0.6

Washington Exports by Region

E. & SE Asia

Europe

North Amer.

Other

0 0.2 0.4 0.6

Portland CPI

Seattle CPI

annual % change

2007 2008 2009 2010 2011

latest bump probably temporary

annual % change

2007 2008 2009 2010 2011

increase in food, housing, and gasoline.