Net New Jobs

March was disappointing

Consumer Credit Outstanding

Consumers are borrowing more, but gradually.

Non-Residential Construction

Private only

Waiting for vacancy rates to decline.

Corporate Profits After-Tax

based on tax data

Better strategic planning can help a lot. (call me)
Manufacturing Production

Factories dialing up production.

Wage Inflation

Not much cost pressure.

Interest Rate Quality Spread

Baa bonds minus 10-year Treasury

Investors are comfortable with middling quality.

Stock Market

Not everyone feeling doom & gloom.