Real GDP Growth

U.S. Oil & Natural Gas Production

Oil & gas helps this forecast.

This is our strong sector.

Housing Starts

Capital Goods Orders
non-defense excluding aircraft

A blip last month to be reversed in January’s cold data.

Strengthening. Have you considered how you could increase output? (I can help.)

Non-residential Construction

Not much growth in 2014

U.S. Exports

A little gain the last two months

Fed "Tapers"

The Fed's slower rate of stimulus

A slightly flatter slope means the taper is no big deal.

Stock Market

Wow! Don't expect this rate of growth forever.
OR Personal Income Growth

Sticking with the national average.

WA Personal Income Growth

Slightly better than average.

OR Home Price Appreciation

Priced up, but matching national rebound.

WA Home Price Appreciation

Moderate activity, mostly.
Consulting

**Performance Improvement Opportunity?** Dr. Conerly has looked under the hood of many businesses. He can assess whether your best potential for improvement is in sales, operations or finance. See the Conerly Assessment tool on the website.

**Strategic Planning:** What are we missing? We want to do more than same-old-same-old, but we need a great strategy with management buy-in. We need a facilitator who can draw out the best ideas of our team. We need Dr. Bill Conerly!

Free Resources

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

**Data:** Links to many data sources are at www.ConerlyConsulting.com/links.php

Speeches

**Speeches:** Dr. Bill Conerly speaks regularly to audiences large and small, combining his sense of humor and common-sense explanations with insights into the current economic explanations, always connecting the dots between the economy and business decisions.

**Workshops:** Dr. Conerly can help your team explore business strategy in an uncertain economy. He combines a little teaching and a lot of group interaction to help people draw their own conclusions. The result: business plans that are resilient.

**Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle**

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is *Businomics™*, which connects the dots between the economic news and business decisions. Available at www.Businomics.com or Amazon or Powell’s.

**Bill Conerly** gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.