Real GDP Growth

<table>
<thead>
<tr>
<th>Year</th>
<th>GDP Growth</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>1.6</td>
</tr>
<tr>
<td>2012</td>
<td>2.3</td>
</tr>
<tr>
<td>2013</td>
<td>2.2</td>
</tr>
<tr>
<td>2014</td>
<td>2.3</td>
</tr>
<tr>
<td>2015</td>
<td>3.3</td>
</tr>
<tr>
<td>2016</td>
<td>3.8</td>
</tr>
</tbody>
</table>

Better growth (if the Fed does not mess up).

Consumer Sentiment

Index

Source: University of Michigan

Housing Starts

Target: 1.4

1.2 realistic for 2015-16

Gasoline Price

Regular

If your company uses energy, think about your 2015 plans.
Manufacturing Production:
- This growth will trigger more capital spending.

Exports to China:
- 2013: OK level, but no growth from 2013.

Foreign Exchange Value of Dollar:
- The $ is not strong. All other currencies are weak.

Stock Market:
- Could keep going up this year.
Oregon Employment Growth

Bend
Corvallis
Eugene
Medford
Portland
Salem

12-month % change

Wash. Employment Growth

Bellingham
Bremerton
Olympia
Seattle-Tacoma
Spokane
Wenatchee
Yakima

12-month percent change

Lumber and Panel Prices

Structural Panels
Lumber

Source: Random Lengths

Boeing Orders & Deliveries

Commercial Aircraft

New Orders
Deliveries

12-month average

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