Real GDP Growth

2nd half of this year should be better.

Retail Sales

Consumers have learned that it's fun to pay off debt. But they'll resume spending growth soon.

U.S. Home Price Appreciation

Home prices up, but it's not a bubble (yet).

Manufacturing Construction

With factory construction strong, equipment purchases will be coming.
Inflation
Consumer Price Index

Value of the Dollar vs Yuan & Euro

Bank Reserves

Stock Market

Does your company have a plan for the rising dollar?

This is what the Fed has to unwind. If they drain reserves too soon or too late, then we get a recession.

Bill Conerly's consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.
Industry Analysis: Get a fresh perspective on your sector's opportunities and risks, from someone who has looked in detail at dozens of different industries.

What Could Go Wrong? If you don't ponder this aspect of your plans, you'll get creamed by the unforeseen. But with some foresight, you can thrive while your competitors struggle. Call Dr. Conerly for help.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Speeches

Speeches: Dr. Bill Conerly has great content and great delivery—lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients, or ideas to your management team.

America's Energy Future: Dr. Conerly's speech incorporates his great oil price forecast with a broader view that encompasses natural gas and long-term growth trends.

Businomics: From the Headlines to Your Bottom Line—How to Profit in Any Economic Cycle

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is Businomics™, which connects the dots between the economic news and business decisions. Available at www.Businomics.com or Amazon or Powell's.

Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.