Net New Jobs

Weak growth last 2 months

World Economic Growth
IMF Forecast

Uninspiring outlook.

Misery Index

Consumers have little reason to feel glum.

Misery Index = Unemployment Rate + Inflation Rate

Home Price Change
last 3 months

Earlier this year, all metros had positive gains.
Intellectual Property Creation

Going strong in software plus R & D. 7.3% growth!

Cost Trends

Labor

Have you looked for cost savings lately?

Computers

Interest Rates

30-year mortgage

Fed's rate hikes probably delayed til December.

Stock Market

A lousy summer.

Bill Conerly's consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.
Oregon Bank Profits

% of assets

2011 2012 2013 2014 2015

0.0 0.5 1.0 1.5 2.0

0.95 close to average.

Washington Bank Profits

% assets

2011 2012 2013 2014 2015

0.0 0.5 1.0 1.5 2.0

This is sustainable.

1.00

Lumber and Panel Prices

Commodity prices are weak globally.

index

2011 2012 2013 2014 2015

100 200 300 400 500

Structural Panels

Lumber

Source: Random Lengths

Boeing Orders & Deliveries

Commercial Aircraft

New Orders

Deliveries

12-month average

2011 2012 2013 2014 2015

0 20 40 60 80 100 120 140 160

Still booking orders, and the backlog is long, but the trend is scary.

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**New Book**

*The Flexible Stance* will be published late in 2015. You can order copies at a discount now, and even get a custom production run with your company's name and logo on the cover.

**Consulting**

**Strategic Planning:** Dr. Conerly can brief your team on the economic outlook, and even stay to help develop strategy. Call to discuss your needs.

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**Forbes.com:** Dr. Conerly's current insights into the economy—and what business leaders should have on their to-do lists—appear on Forbes.com.

**Data:** Links to many data sources are at www.ConerlyConsulting.com/links.php

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