Net New Jobs

Household Net Worth

Solid growth recently.

Not much gain with stock market down.

Household formation

They moved out. Hallelujah!

Kiddos moved into homes.

Back to normal.

Corporate Profits After-Tax

Oil patch a large portion of the drop.

based on tax data
Manufacturing Production

Not much growth lately.

Change in Value of $

countries ranked by total trade with U.S.

China
Canada
Mexico
Japan
Germany (€)
Korea, S
UK
France (€)
Taiwan
India

average

12-month % change

World Savings Rate

Emerging Countries

Advanced Countries

Keeps global returns on capital low. See my Forbes.com article for details.

Stock Market

Not bad given the profit trend.
Oregon Employment Growth

- Bend: on a roll!
- Corvallis
- Eugene
- Medford
- Portland
- Salem

12-month % change

Wash. Employment Growth

- Bellingham
- Bremerton
- Mt. Vernon-Ana.
- Olympia
- Seattle-Tacoma
- Spokane
- Wenatchee
- Yakima

12-month percent change

Oregon New Housing

- Long-run average
- We could use more housing.

New housing units per 100 new residents

Washington New Housing

- Long run average
- Not overbuilt at all.

new housing units per 100 new residents

Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.
Businomics®: Connecting the Dots Between the Economy . . . and Business!

Consulting

Sounding Board: Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

What Could Go Wrong? If you don’t ponder this aspect of your plans, you’ll get creamed by the unforeseen. But with some foresight, you can thrive while your competitors die. Call Dr. Conerly for help.

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Forbes.com: Dr. Conerly’s current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

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Speeches: Dr. Bill Conerly has given over 1300 presentation is 32 states and four countries. He’s got great content and great delivery—lots of humor and stories and actionable insights.

Long-term Issues: What businesses should be doing now to prepare for the future. Includes demography, finance, business cycles, technology and much more.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He’s ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly’s latest book, The Flexible Stance: Thriving in a Boom/Bust Economy.

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