Net New Jobs

Solid growth recently.

Household Net Worth

Not much gain with stock market down.

Household formation

Kids moved into homes. They moved out. Hallelujah! Back around normal.

Corporate Profits After-Tax

Based on tax data

Oil patch a large portion of the drop.
Manufacturing Production

Not much growth lately.

Change in Value of $ countries ranked by total trade with U.S.

China
Canada
Mexico
Japan
Germany (€)
Korea, S
UK
France (€)
Taiwan
India

12-month % change

Peso way down

World Savings Rate

Emerging Countries

Advanced Countries

Stock Market

Not bad given the profit trend.

Keep global returns on capital low. See my article for details.

Bill Conerly’s consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.
Businomics®: Connecting the Dots Between the Economy ... and Business!

Consulting

**Sounding Board:** Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

**What Could Go Wrong?** If you don’t ponder this aspect of your plans, you’ll get creamed by the unforeseen. But with some foresight, you can thrive while your competitors die. Call Dr. Conerly for help.

Free Resources

**Forbes.com:** Dr. Conerly’s current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

**Newsletter:** The Businomics® Newsletter contains charts with Dr. Bill Conerly’s comments on the latest data. It arrives monthly via email. To view a sample or sign up for a free subscription, go to

Speeches

**Speeches:** Dr. Bill Conerly has given over 1300 presentation is 32 states and four countries. He’s got great content *and* great delivery—lots of humor and stories and actionable insights.

**Long-term Issues:** What businesses should be doing *now* to prepare for the future. Includes demography, finance, business cycles, technology and much more.

*The Flexible Stance: Thriving in a Boom/Bust Economy*

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He’s ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly’s latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy.*

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Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.