Net New Jobs

Disposable Income

Good enough last month.

Good steady trend in take-home pay

Housing Market Index
National Assn of Home Builders/Wells Fargo

Builders optimistic as am I

values above 50 show more "good" than "poor" responses

Proprietors' Income

Small business just flat
**World Economic Growth**

IMF forecast

- Itsy-bitsy rebound next year.

**U.S. Oil & Nat. Gas Production**

- Pretty good after the huge price drop.

**Commercial Property Returns**

Source: NCREIF

Pulled down by increased supply, but at a very nice level.

**Stock Market**

Maybe Fed's stimulus going into finance and not real spending.
Consulting

**Sounding Board:** Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

**What Could Go Wrong?** Contingency plans are best developed by the team that will have to execute them. But a consultant can help the team identify the right issues to consider. Call Dr. Conerly for his insights.

**Free Resources**

**Forbes.com:** Dr. Conerly's current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

**Newsletter:** The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It arrives monthly via email. To view a sample or sign up for a free subscription, go to

Speeches

**Speeches:** Dr. Bill Conerly has given over 1300 presentations in 32 states and four countries. He's got great content and great delivery—lots of humor and stories and actionable insights.

**Prepare for Perpetual Change:** A leader's guide to helping people deal with continuing change. How to thrive in a world full of surprises.

*The Flexible Stance: Thriving in a Boom/Bust Economy*

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy."

Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.