GDP Growth
adjusted for inflation

% change

2014  2015  2016  2017

Very slow growth

Contributions to GDP Growth

2017q1

Consumer spdg
Res const
Nonres const
Cap ex
IP
Inven chg
Net exports
Gov't

percent

Consumers weak
Biz spending better than I expected

Auto Sales

Consumers being cautious

millions of units

2014  2015  2016  2017

Oil Drilling Rigs Operating

Worldwide
U.S.

Not enough gain to fire up pipe & machinery demand

Bank Credit Standards: Construction & Land Dev

Real estate loans becoming much harder to get.

Wage Inflation
private sector

Despite the many signs, wages not going up too fast.

Real Estate Investment Trusts
all-equity price index

Real estate values down after interest rates rose.

Stock Market

Still surprisingly high, at least to me.
OR Manufacturing Jobs

Recent gains in line with national pattern.

WA Manufacturing Jobs

Boeing cutbacks

OR Home Price Appreciation

U.S. average

Portland
Salem
Medford
Grants Pass
Eugene
Corvallis
Bend
Albany

4-quarter % change

0 2 4 6 8 10 12

Very strong

Mostly above average

WA Home Price Appreciation

U.S. average

Seattle
Tacoma
Bellingham
Bremerton
Tri-Cities
Longview
Mt Vernon-Ana.
Olympia
Spokane
Wenatchee
Yakima

4-quarter % change

0 2 4 6 8 10 12

Pretty good
Consulting

Free Assessment: How Flexible Is Your Business? Determine your strengths and weaknesses in dealing with the unexpected at www.TheFlexibleStance.com/Assessment

Are You Ready For Expansion?: Dr. Bill Conerly can coach your team to plan for the challenges they would face with strongly better demand for your products. Call him to get started.

Speeches

Speeches: Dr. Bill Conerly has great content and great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients or ideas to your management team.

"Prepare for Perpetual Change—Capture Opportunities and Avoid Risk in an Uncertain World." Dr. Conerly's speech on change management presents key concepts from The Flexible Stance in a vivid and humorous presentation.

The Flexible Stance:
Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, The Flexible Stance: Thriving in a Boom/Bust Economy.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php


Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.